



# Uncovering the economic tipping point between H<sub>2</sub>-based gas turbines and CCS-enhanced gas turbines



In collaboration with ETN

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**Flexibility ?**  
**Reliability ?**  
**Dispatchability ?**

# CCGTs decarbonization: 2 Solutions

Carbon Capture, Utilization and Storage



CCUS-enhanced Gas Turbines



Burning hydrogen

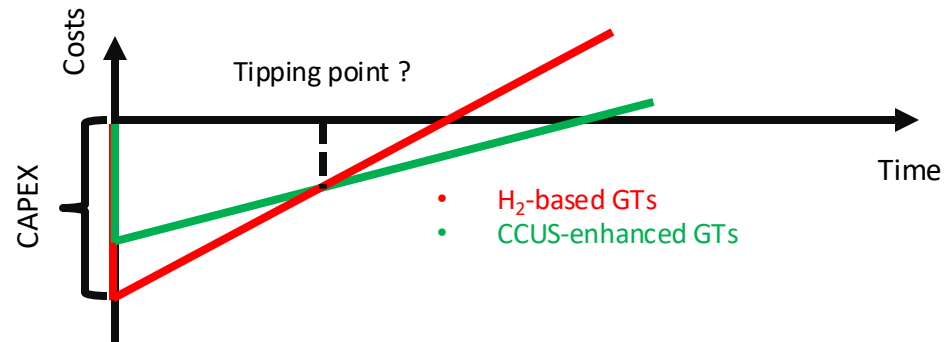


H<sub>2</sub>-based Gas Turbines





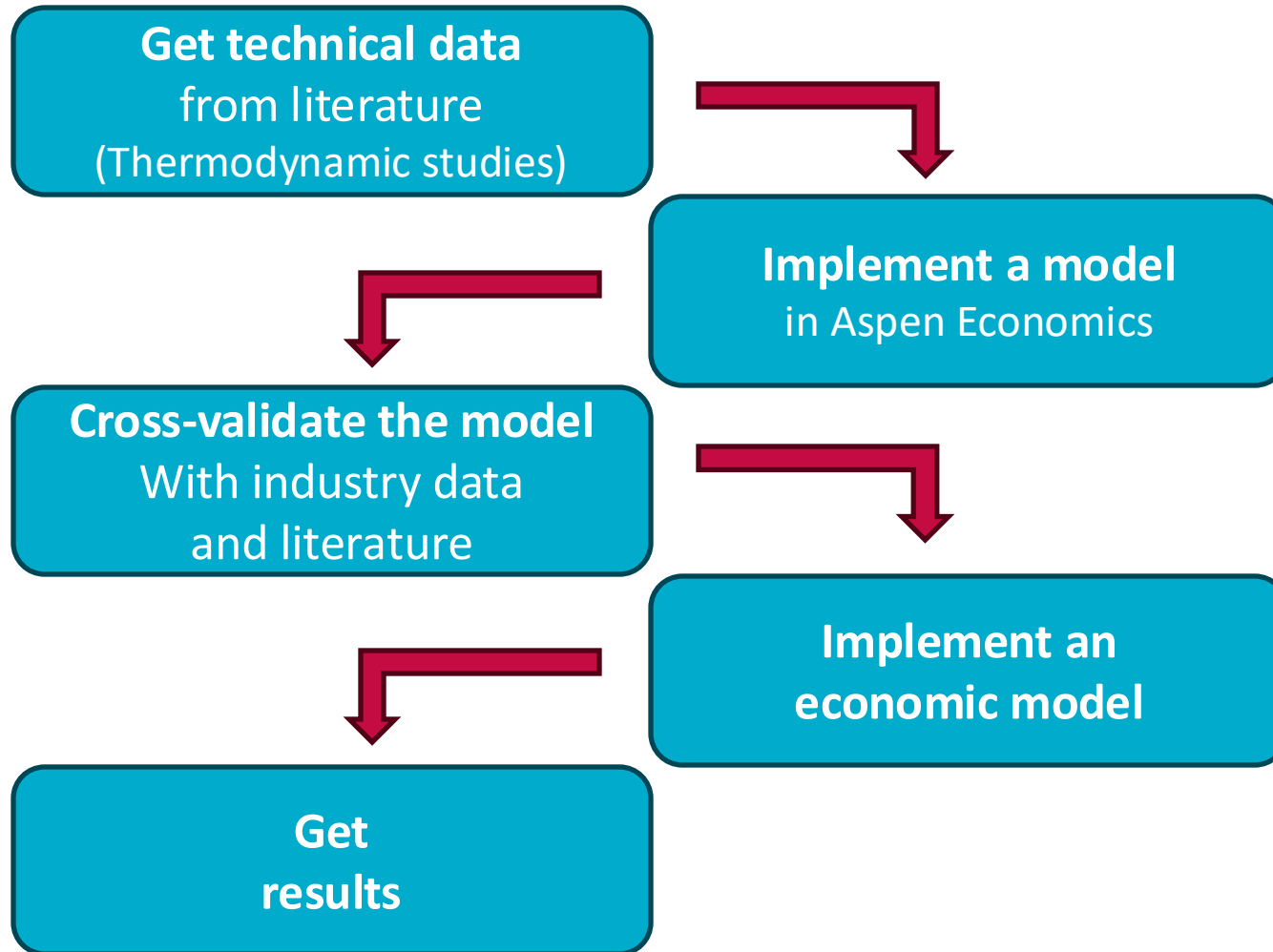
**Actual concern:**  
Uncovering the economic tipping point  
between  
CCUS-enhanced gas turbines  
And H<sub>2</sub>-based gas turbines



# Objectives

- 1: Techno-economic comparison of technologies in Combined-Cycle Gas Turbines (**CCGTs**)
  - **Determine Levelized Cost Of Electricity (LCOE) and Return On Investment (ROI)**
  
- 2: Online tool implementation
  - **Results for industry with their own data**

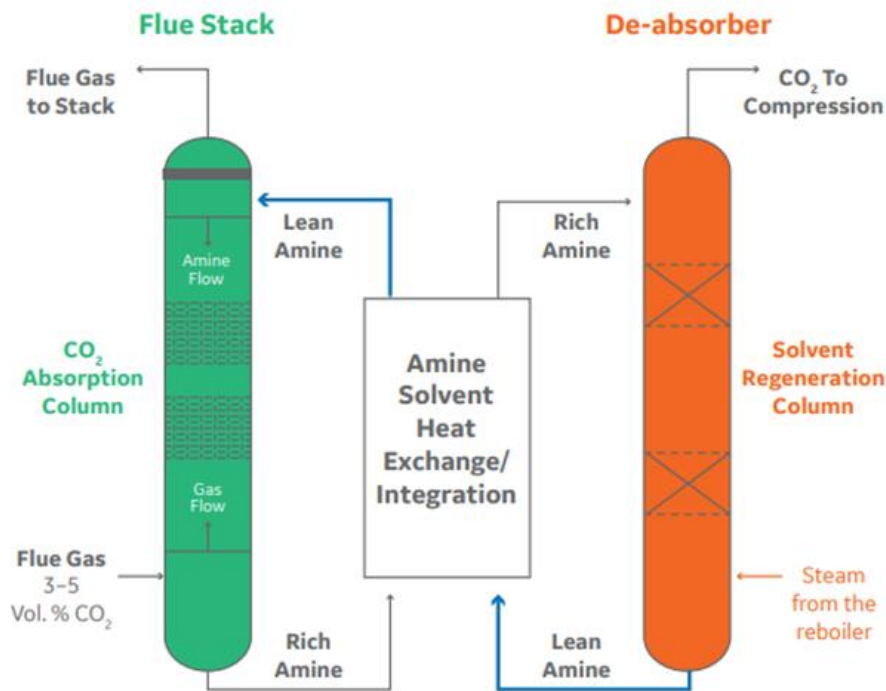
# How to do this ?



# Outline

- **Technical comparison**
  - CAPEX determination
  - OPEX determination
  - Results: LCOE and ROI comparison
  - Tool presentation

# Amine-based carbon capture



Captures 90%-95% CO<sub>2</sub>  
→ Carbon taxes ↓



Consumes heat and power  
→ Net efficiency ↓



High Investment costs



Additional OPEX

# Hydrogen gas turbines



LM6000  
 $\eta_{\text{CCGT}} = 51,9\%$



100% H<sub>2</sub> capable  
→ No CO<sub>2</sub> emissions

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SGT-A35  
 $\eta_{\text{CCGT}} = 51,4\%$



Valid for Aeroderivative GTs  
With WLE or DLE burners  
→ Net efficiency ↓

In a near future...?

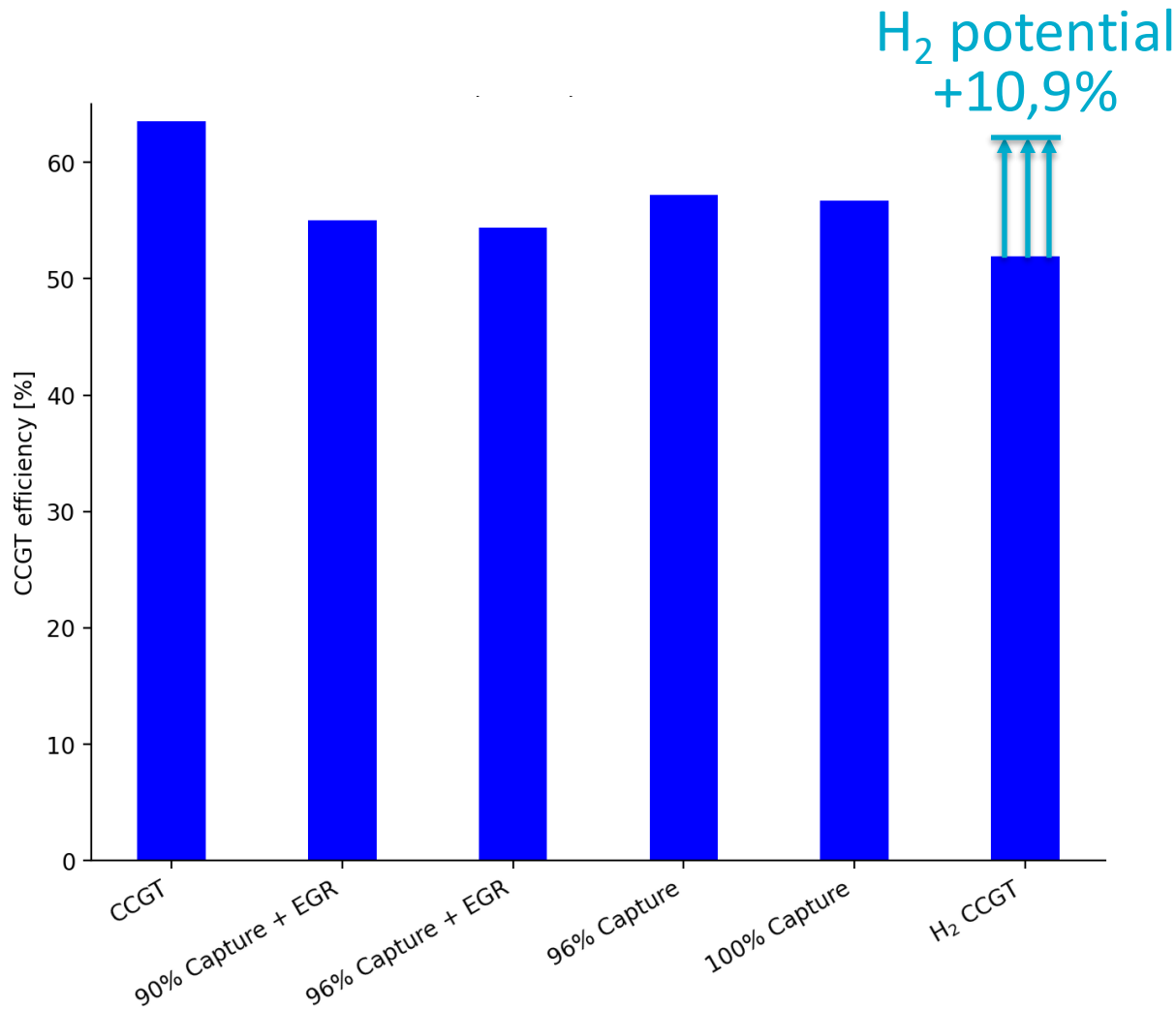


GT36 (70% H<sub>2</sub>)  
 $\eta_{\text{CCGT}} = 62,8\%$



More complex elements  
→ ~25 % increased CAPEX

# CCGT efficiencies: hydrogen down

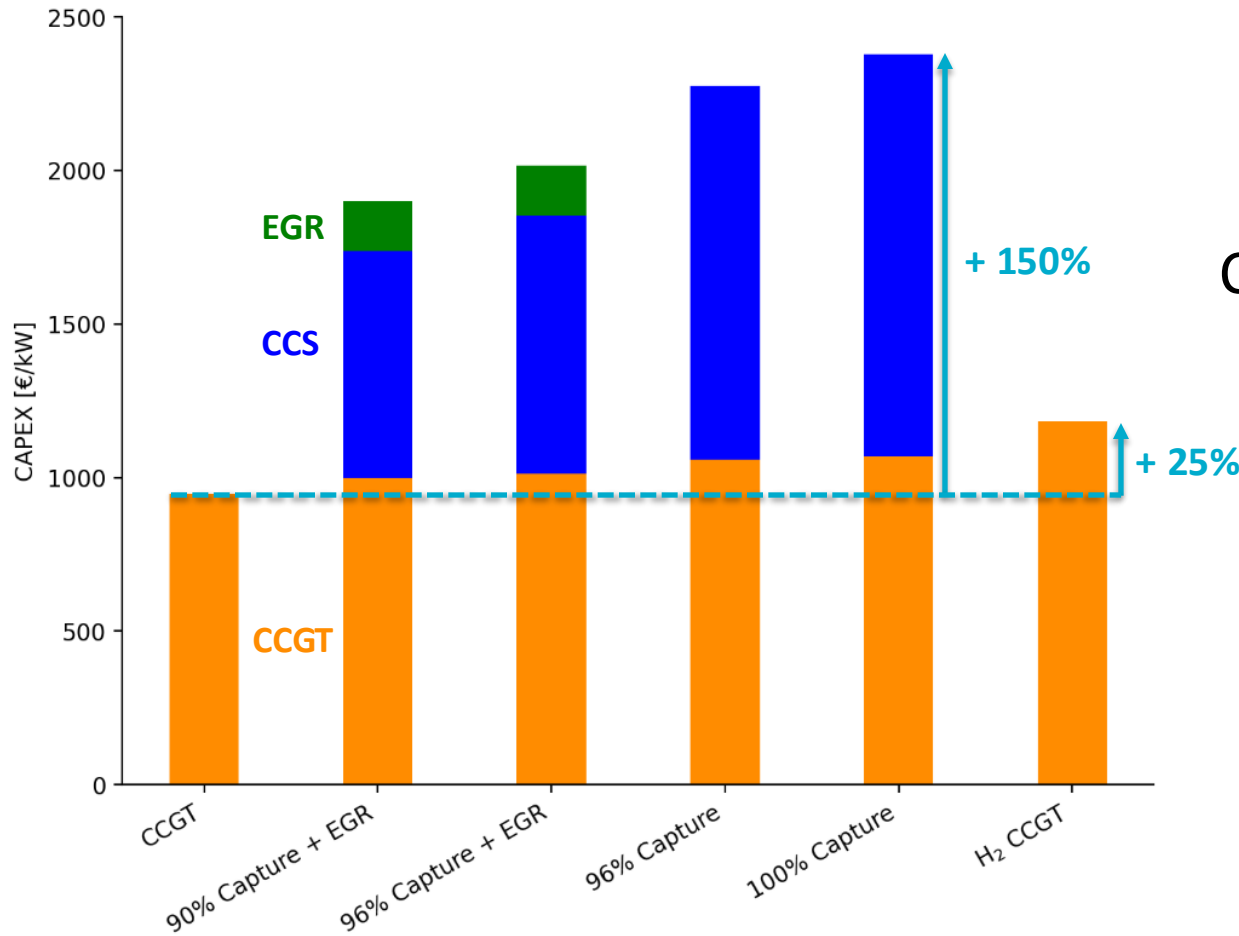


CO<sub>2</sub> ↓  
=  
Efficiency ↓

# Outline

- Technical comparison
- **CAPEX determination**
- OPEX determination
- Results: LCOE and ROI comparison
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# CAPEX Determination: high CCUS investments

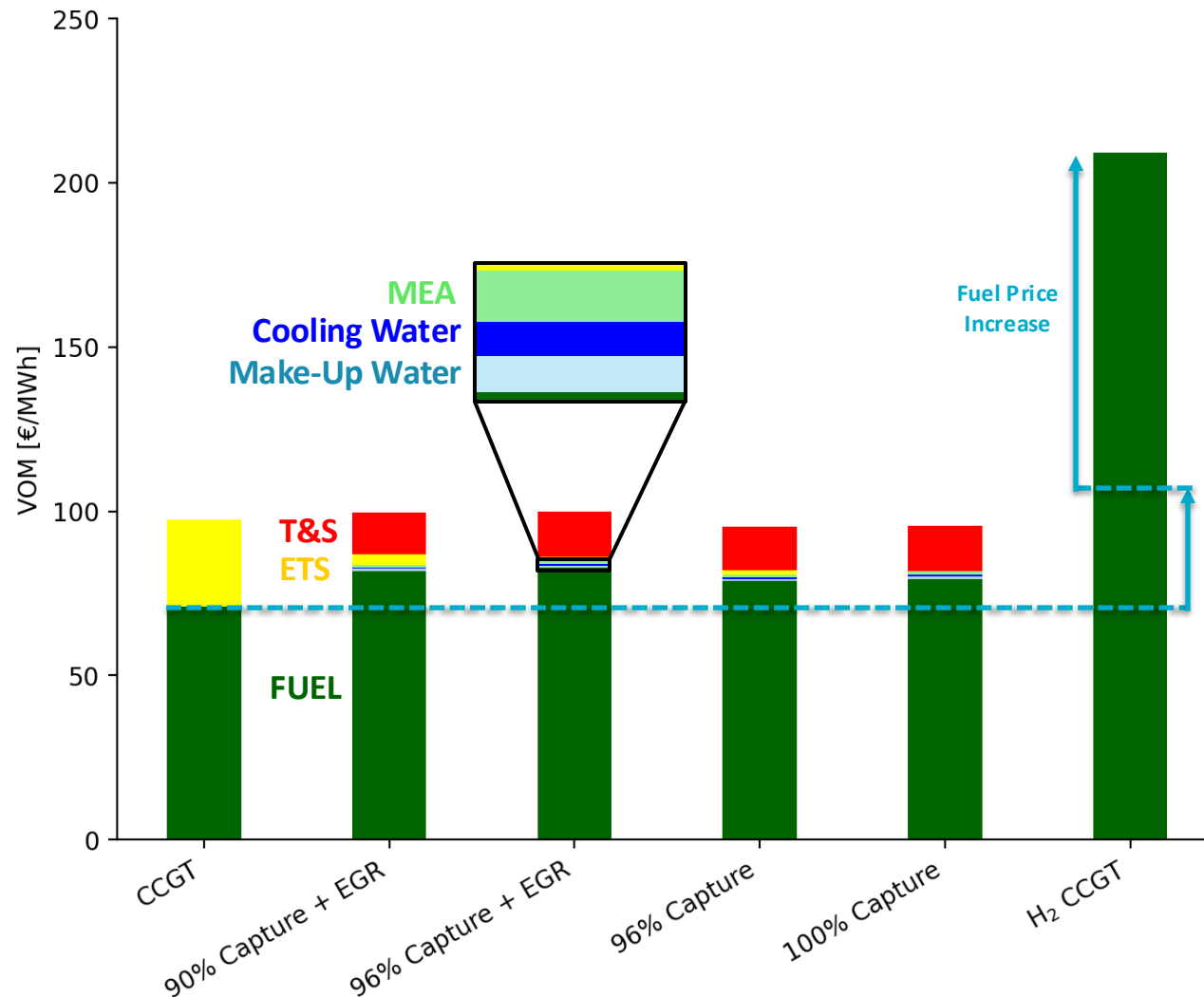


CCUS-enhanced CCGT  
is 2x more  
expensive than  
H<sub>2</sub>-based CCGT

# Outline

- Technical comparison
- CAPEX determination
- **OPEX determination**
- Results: LCOE and ROI comparison
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# VOM Computation: hydrogen apart



**T&S and efficiency penalty**  
are the most  
impacting for CCUS

H<sub>2</sub>-based CCGT  
is impacted by the  
**price of hydrogen**

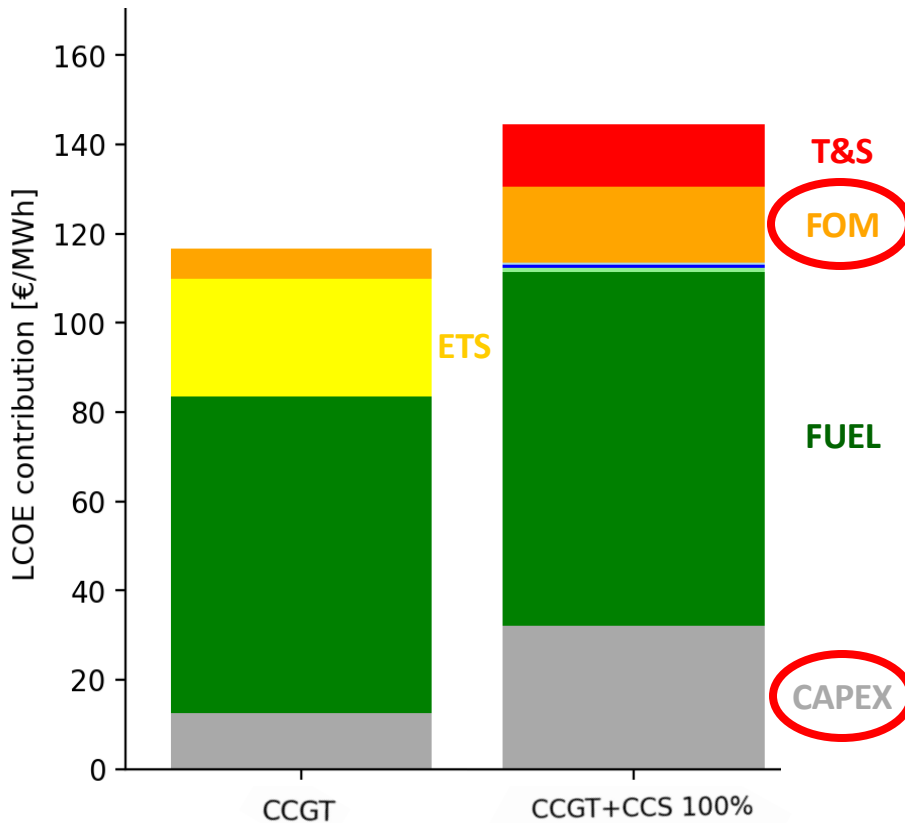
**CCUS-enhanced CCGTs**  
keep the  
**same range of VOM**

# Outline

- Technical comparison
- CAPEX determination
- OPEX determination
- **Results: LCOE and ROI comparison**
- Tool presentation

# LCOE

## Simple CCGT VS 100% CCS-enhanced CCGT

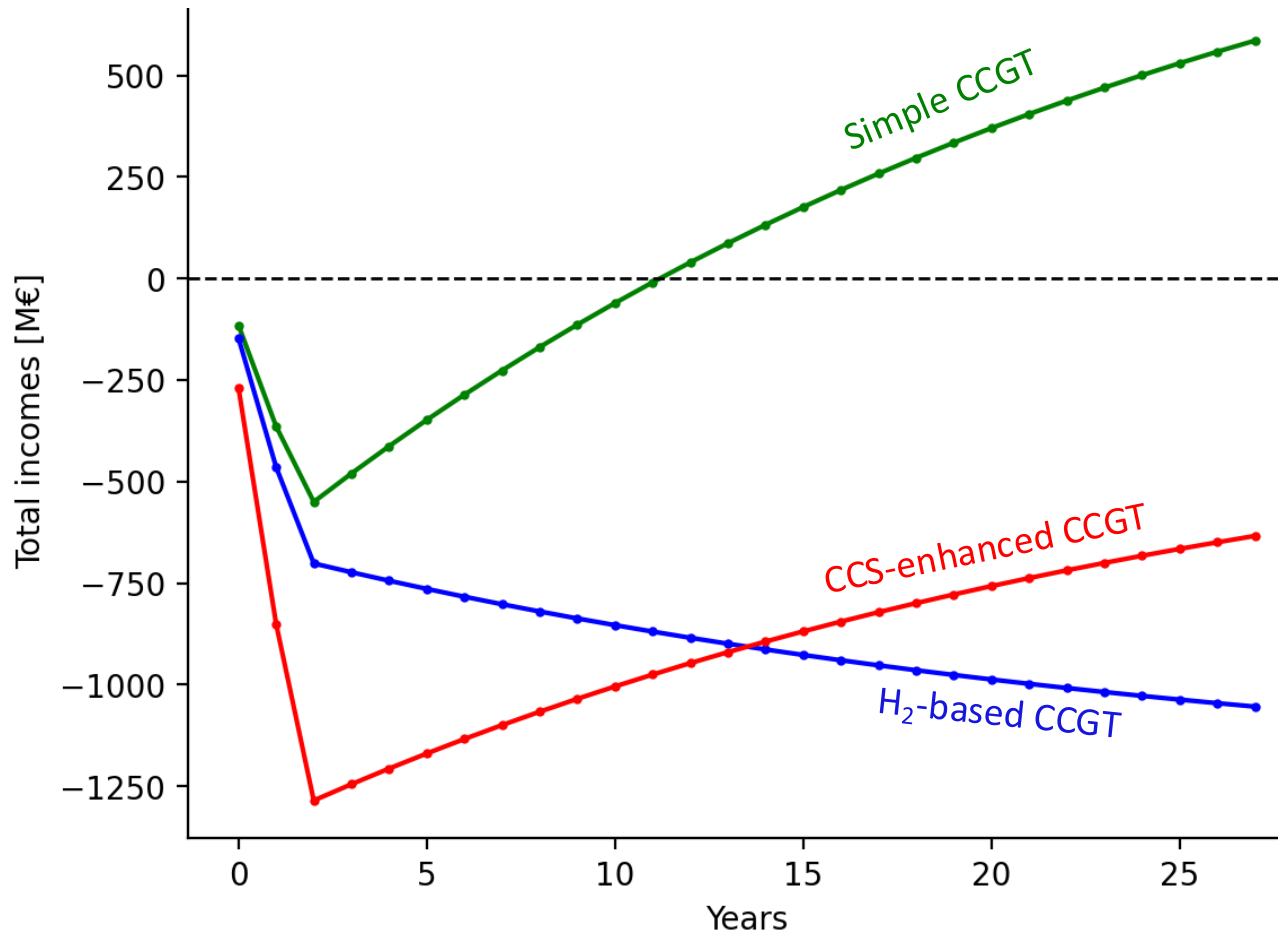


Same amount of electricity produced

**CAPEX** and **FOM** are responsible for the **LCOE increase**

**H<sub>2</sub>-based CCGT LCOE more than 10X higher**

# ROI and Tipping point



**Tipping point after  
15 years**

**No ROI for both  
technologies**

# Final Thoughts

Ensuring **hydrogen prices of  $\pm 2\text{€}/\text{kg}$**  is crucial  
**before deploying H<sub>2</sub>-based CCGTS**  
(-45% for **H<sub>2</sub>** and -75% for **H<sub>2</sub>**)

For **CCUS-enhanced CCGTS:**

- Long run: **valorization of CO<sub>2</sub>**
- Short run: **optimal AND reliable EGR**

# Outline

- Technical comparison
- CAPEX determination
- OPEX determination
- Results: LCOE and ROI comparison
- **Tool presentation**

# The issue

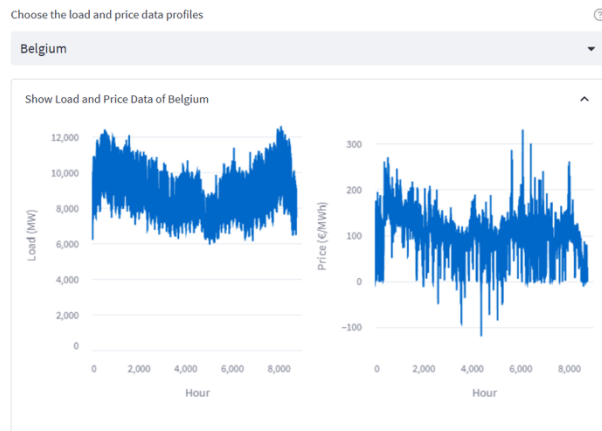
- I am an industrial **interested in this study**
- This study does **not** reflect **my own parameters**,  
grid data, prices data, ...
- **I can't share** confidential **data** to a random student

# The solution

Scan the QR code



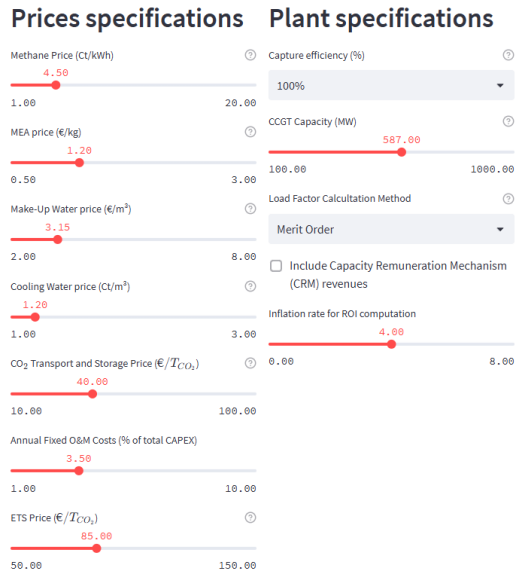
## Grid Data selection



Choose grid data between  
different countries

# The solution

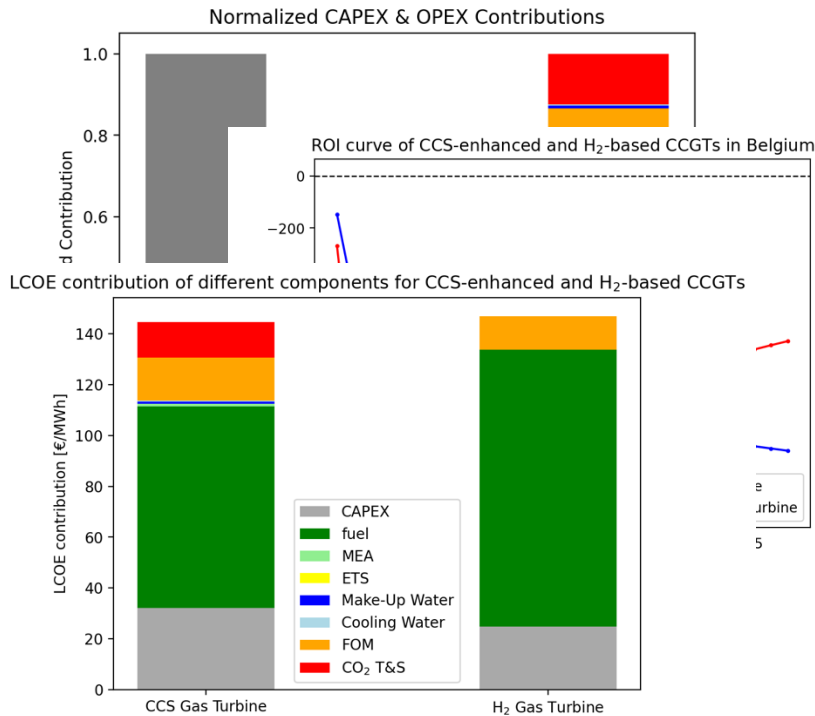
Scan the QR code



Modify each parameter  
to user needs

# The solution

Scan the QR code



Get your results  
(ROI, LCOE breakdown, tipping point,...)

Thank you  
for listening !



Feel free to try it !



Faculté Polytechnique



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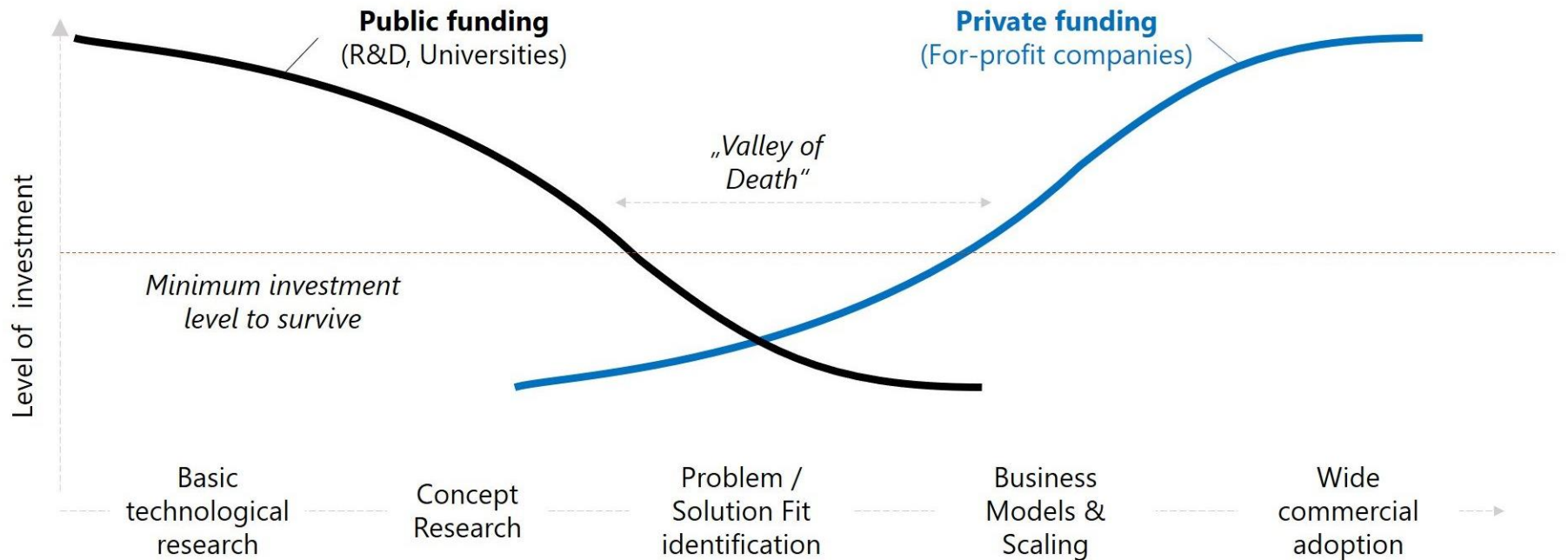
Jean Bériot

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<https://economical-comparison-h2-and-ccs.streamlit.app/>

# BACKUPS

# Innovation Valley of Death



# H2 technical issues

- **Higher Flame Speed:** The flame speed of hydrogen is significantly higher than methane, increasing the risk of flashback, where the flame propagates upstream into the burner, potentially causing damage [10].
- **Lower Ignition Energy:** Hydrogen requires less energy to ignite, making it more susceptible to unintended ignition events [10].
- **Higher Diffusivity:** Hydrogen diffuses more rapidly than methane, affecting flame stability and combustion dynamics [11].
- **Higher Adiabatic Flame Temperature:** Hydrogen combustion results in higher flame temperatures, which can increase NO<sub>x</sub> emissions and impose greater thermal stresses on turbine components [12].
- **Lower density:** Compared to natural gas, hydrogen has an almost 8 times lower density, which makes it more complicated to store it in large quantities.

# H2 technical issues

A retrofit package is likely to include:

- Core gas turbine combustion module replacement
- Instrumentation and fuel control system modification
- Plant fuel delivery system modification, including modified purge, metering, gas composition monitoring, safety systems (including package sensing and ventilation upgrades) and the provision of a start-up fuel supply.
- It is likely that the economics of such a retrofit assume re-use of existing hot gas path designs of components.

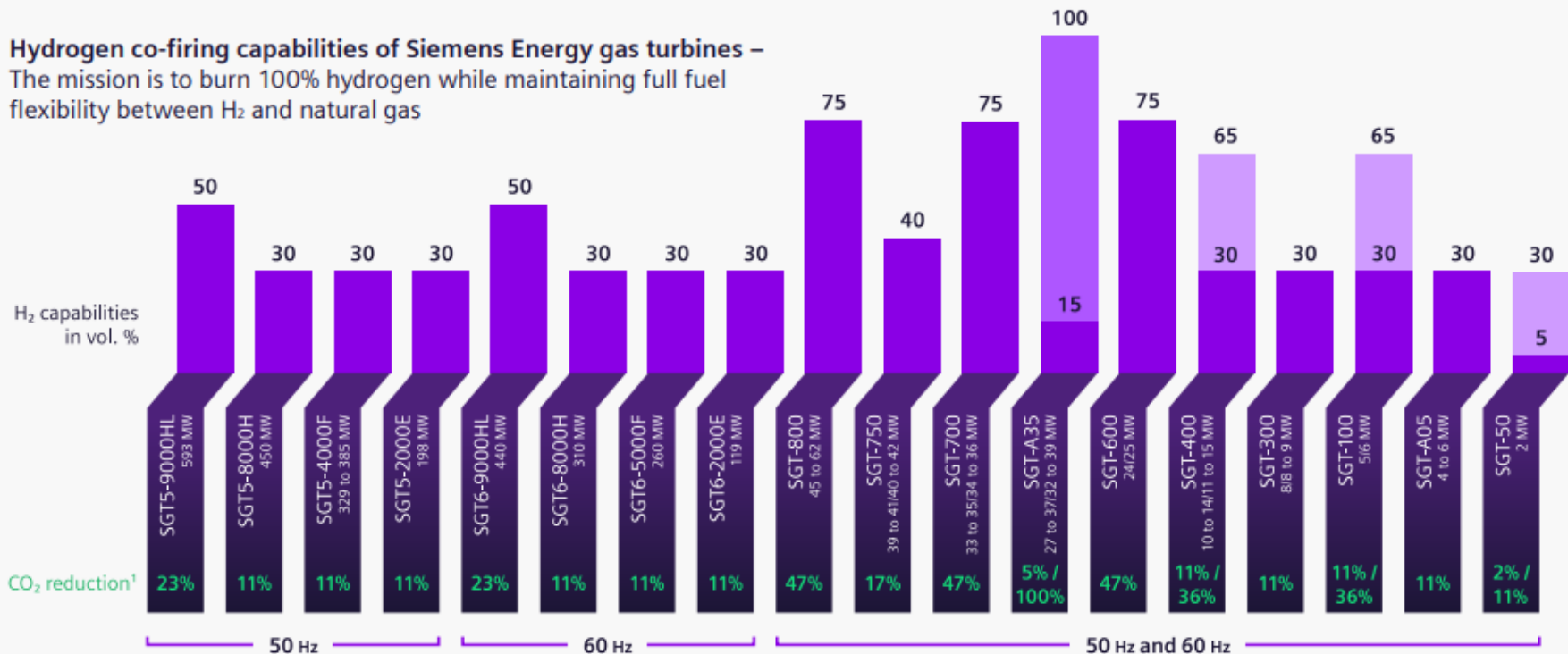
# Siemens Energy Hydrogen Gas Turbines for our sustainable future

HYDROGEN ECONOMY

HYDROGEN GAS TURBINES

HYDROGEN COMBUSTION

**Hydrogen co-firing capabilities of Siemens Energy gas turbines –**  
The mission is to burn 100% hydrogen while maintaining full fuel flexibility between H<sub>2</sub> and natural gas



Values shown are indicative for new unit applications and depend on local conditions and requirements. Capability to operate on 100% natural gas is maintained (full fuel flexibility). Some operating restrictions/special hardware and package modifications may apply.

Higher H<sub>2</sub> contents to be discussed on a project specific basis.



Hydrogen Gas Turbines: Power output in MW at ISO ambient conditions and natural gas  
<sup>1</sup> Compared with 100% natural gas operation

DLE burner

WLE burner

Diffusion burner with unabated NO<sub>x</sub> emissions

# H2 Gas Turbines

<https://www.governova.com/gas-power/products/gas-turbines/lm6000>

[https://www.ansaldoenergia.com/fileadmin/Brochure/Review\\_2024/AnsaldoEnergia-TheGasTurbine-GT36.pdf](https://www.ansaldoenergia.com/fileadmin/Brochure/Review_2024/AnsaldoEnergia-TheGasTurbine-GT36.pdf)

<https://etn.global/wp-content/uploads/2023/10/Decarbonisation-of-gas-turbines-with-the-H2R%C2%AE-hydrogen-retrofit-burner-Franklin-Genin-Crosstown-Power.pdf>

<https://etn.global/download-file/?file=2023/03/ETN-full-report-Addressing-combustion-challenges-of-hydrogen-addition-to-natural-gas-etnmembersonly.pdf>

<https://etn.global/wp-content/uploads/2024/11/ETN-Global-Hydrogen-Gas-Turbines-Report-10-2024.pdf>

<https://etn.global/wp-content/uploads/2022/11/ETN-Summary-Report-Combustion-challenges-of-hydrogen-addition-to-natural-gas-Nov2022.pdf>

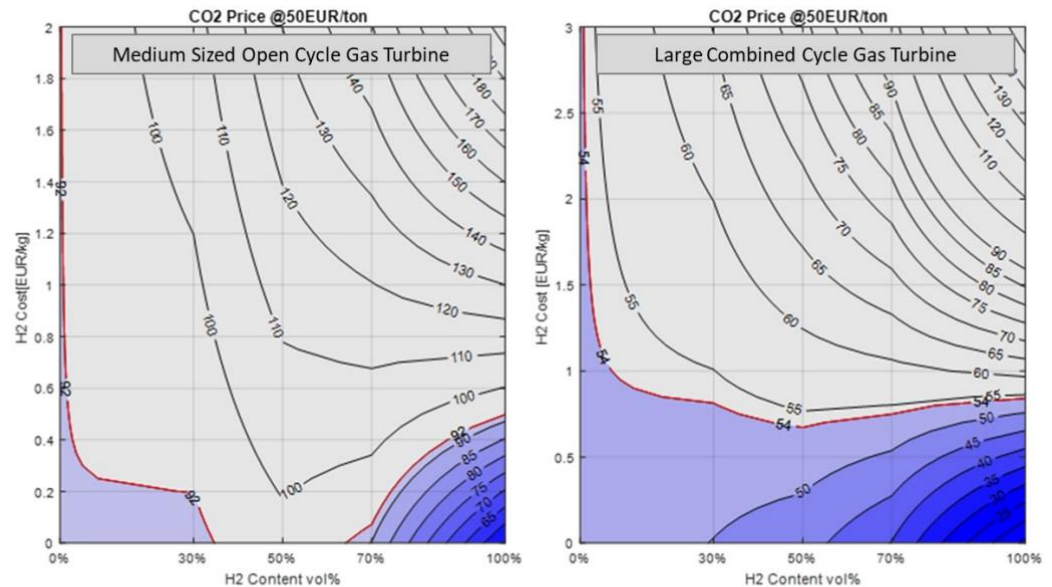


Figure 52. Contours of LCOE as function of H<sub>2</sub> price and H<sub>2</sub> content in fuel for open and combined cycle gas turbines. (From [90])

# H2 : Best Case

- H2 price: 2,1 €/kg
- $\eta_{\text{CCGT}} = 63\%$
- No CAPEX increase

Marginal cost = 100.01 €/MWh

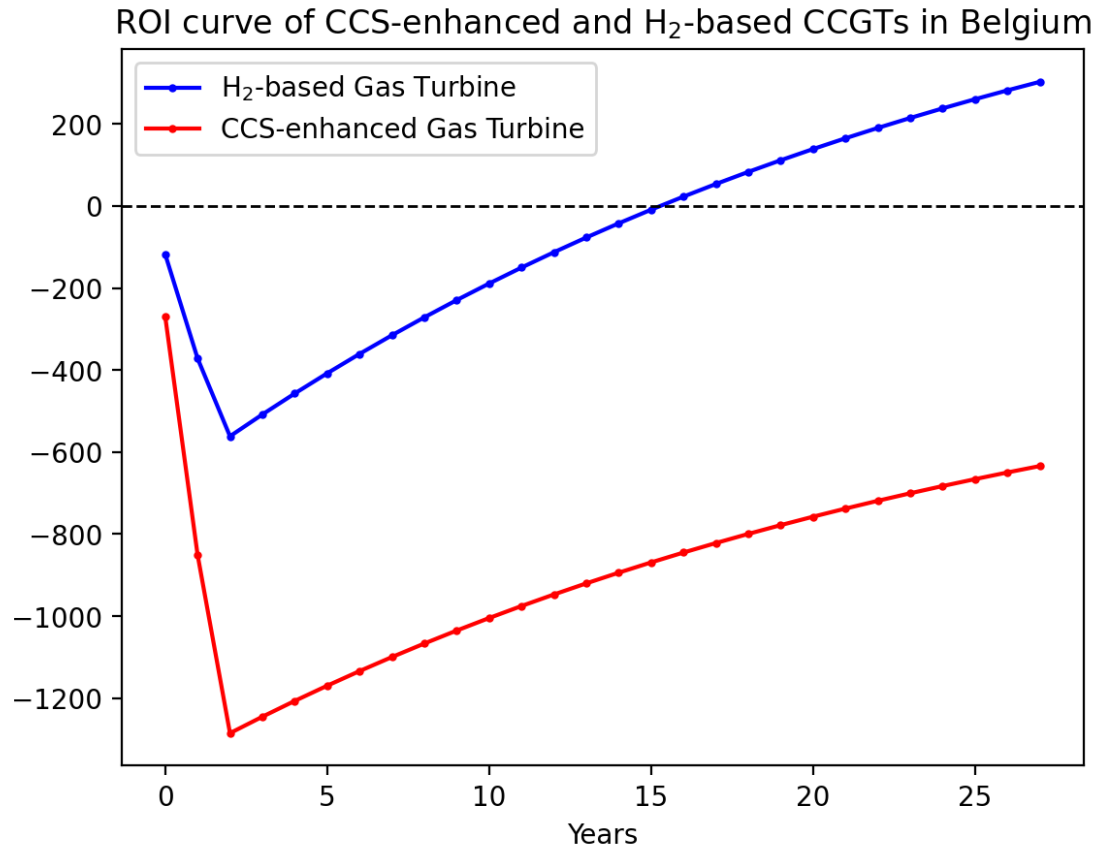
Load Factor = 47.95 %

Yearly OPEX = 267.1 M€/year

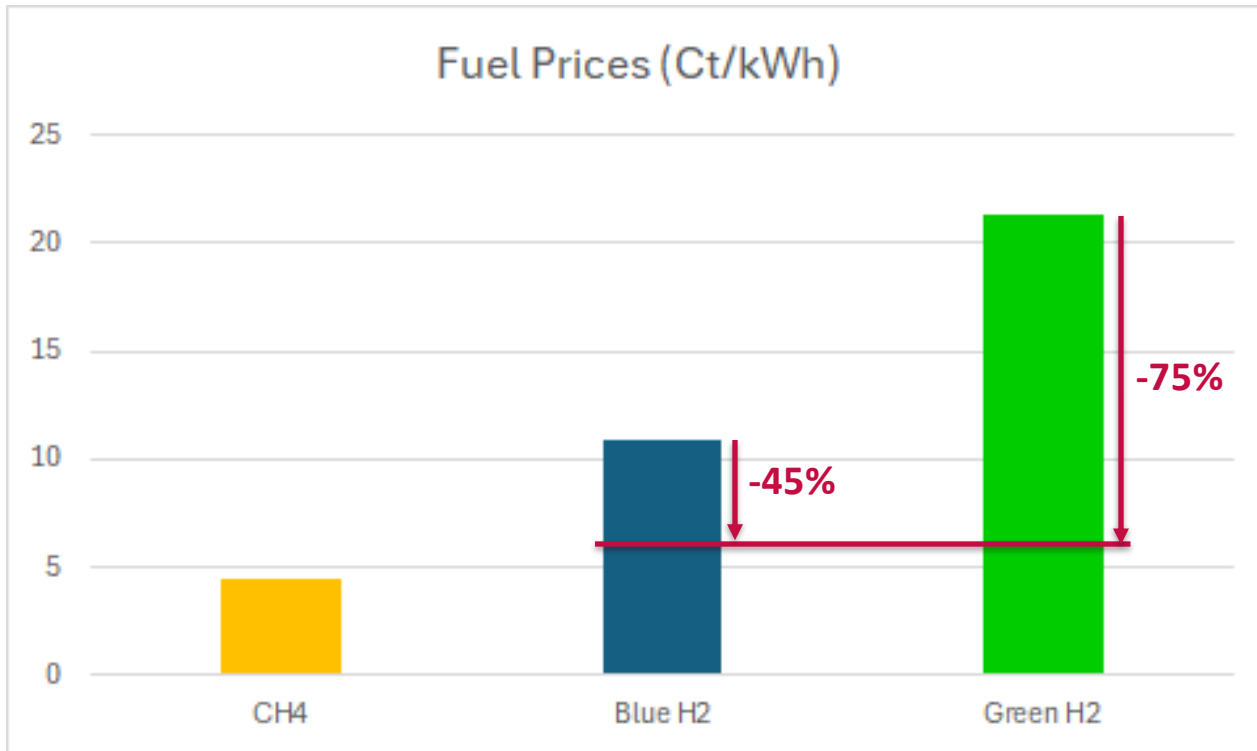
CAPEX = 587.0 M€

LCOE = 124.1 €/MWh

ROI = 16 years, 100 days



# Fuel Prices



# H2 Price: Two opinions

Exhibit 6: Hydrogen production costs by production pathway

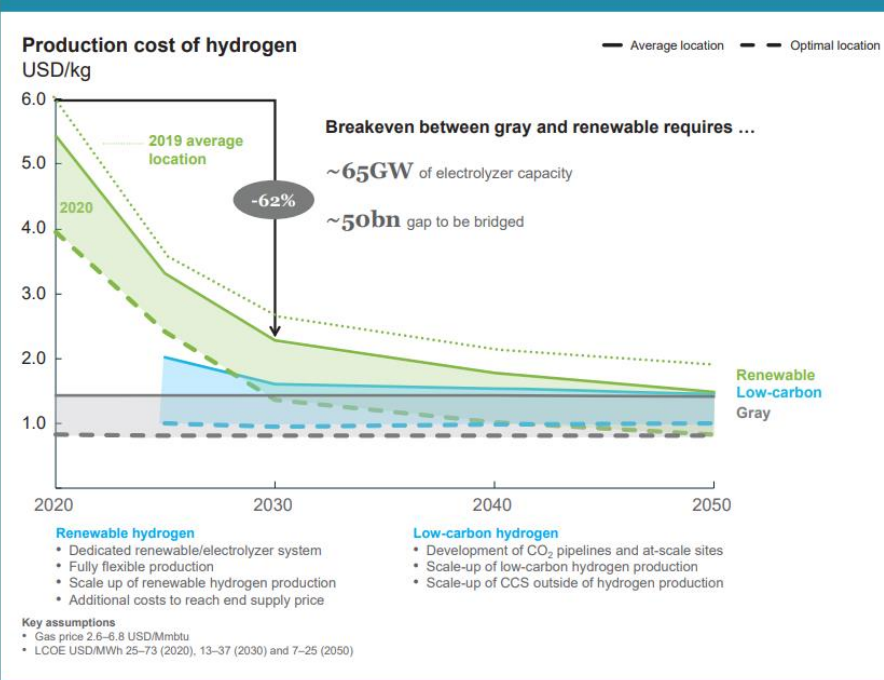
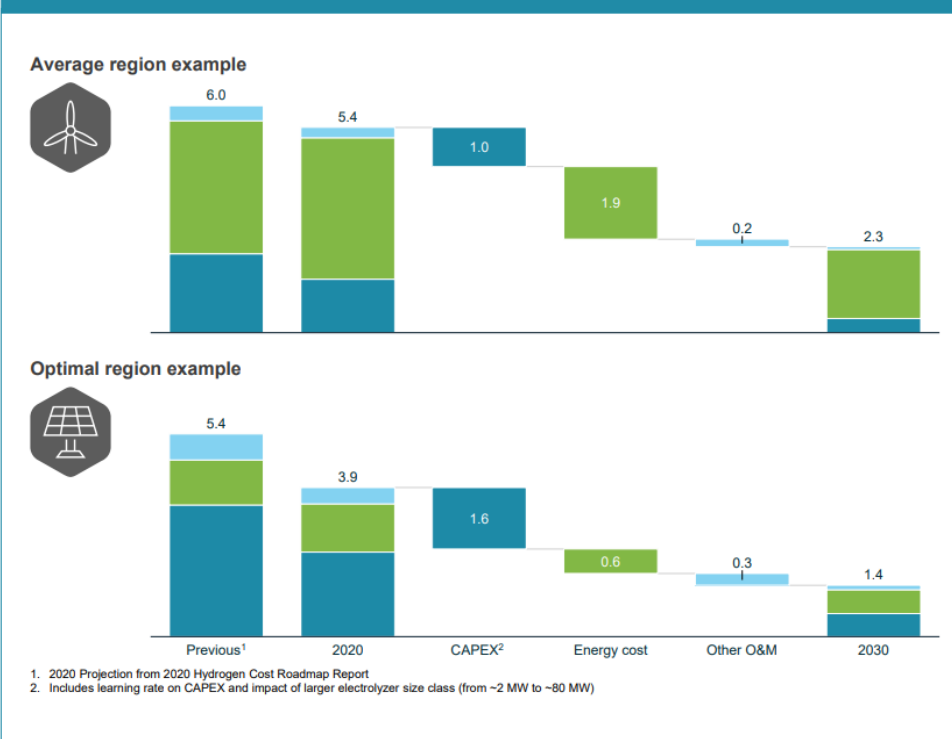


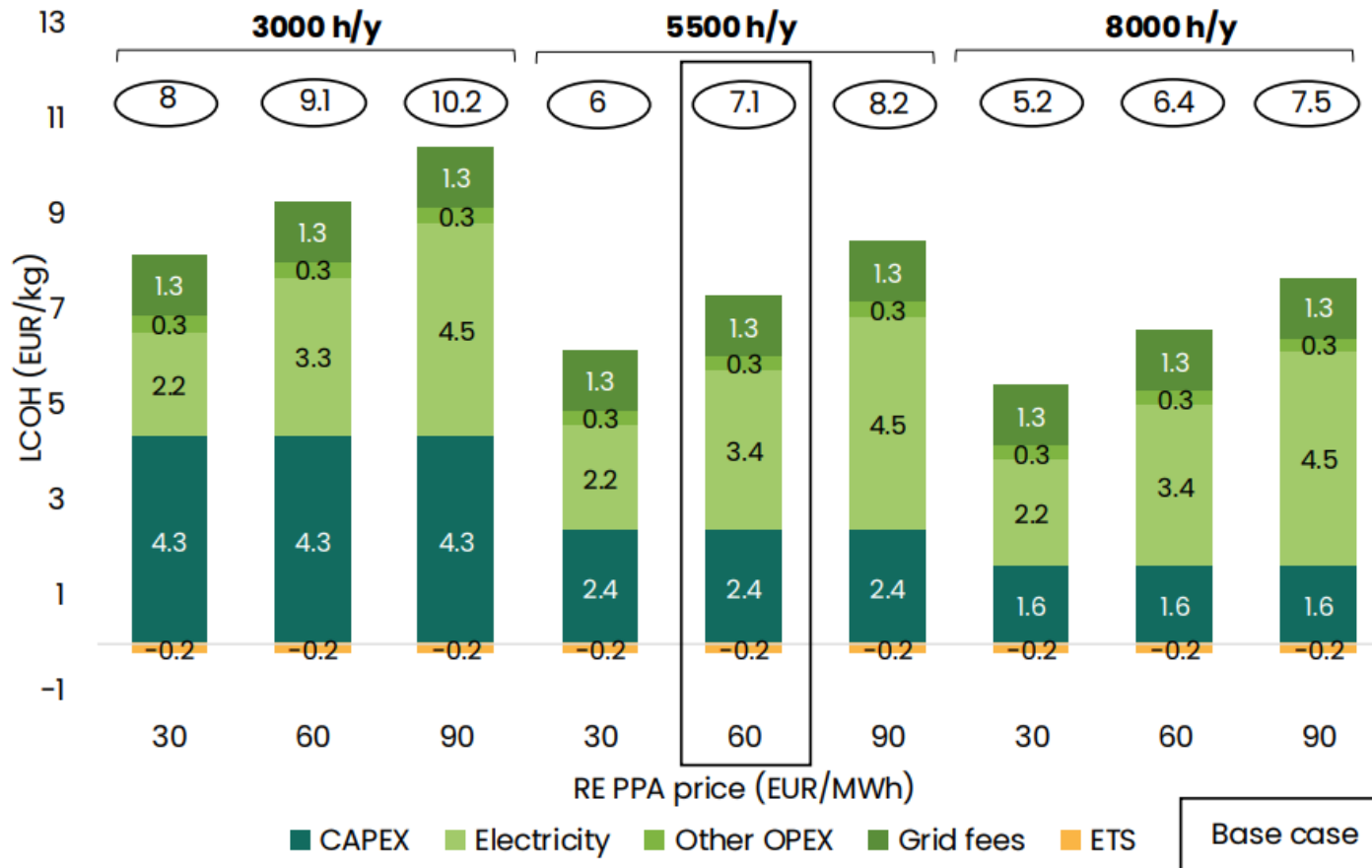
Exhibit 8: Breakdown of renewable hydrogen production cost trajectory



<https://hydrogencouncil.com/wp-content/uploads/2021/02/Hydrogen-Insights-2021.pdf>

# H2 Price: Two opinions

Figure 1.4: 2024 LCOH of low-temperature electrolysis depending on RE PPA price and utilisation



[https://hydrogeneurope.eu/wp-content/uploads/2024/06/2024\\_H2E\\_CleanH2ProductionPathwaysReport.pdf](https://hydrogeneurope.eu/wp-content/uploads/2024/06/2024_H2E_CleanH2ProductionPathwaysReport.pdf)

# CCGT Model

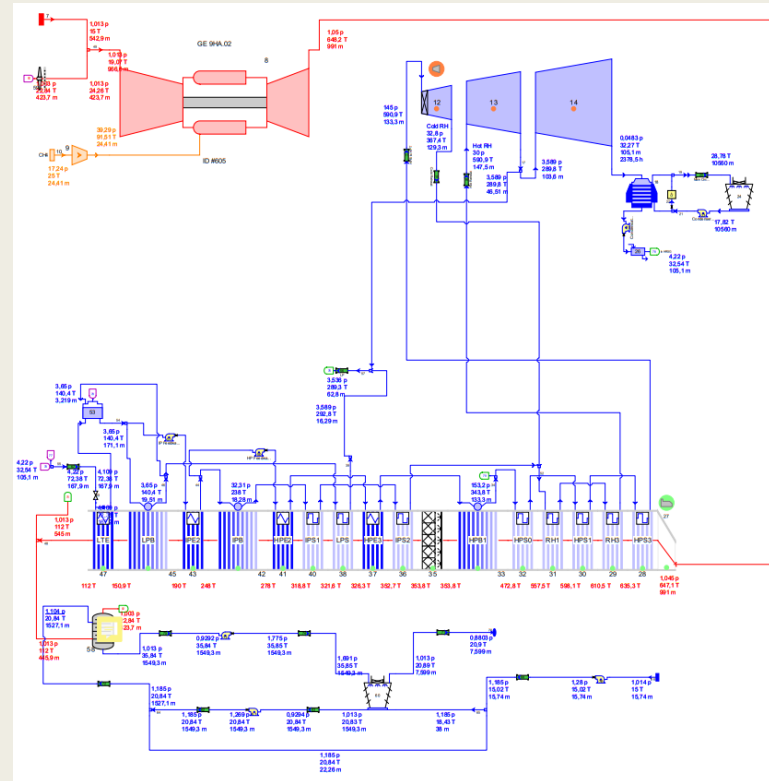
Based the **CCGT+CCUS** model on a previous study made on **Thermoflow** using a **GE9HA** ...

$$P_{OCGT} = 506,6 \text{ MW}$$

$$P_{CCGT} = 672,2 \text{ MW}$$

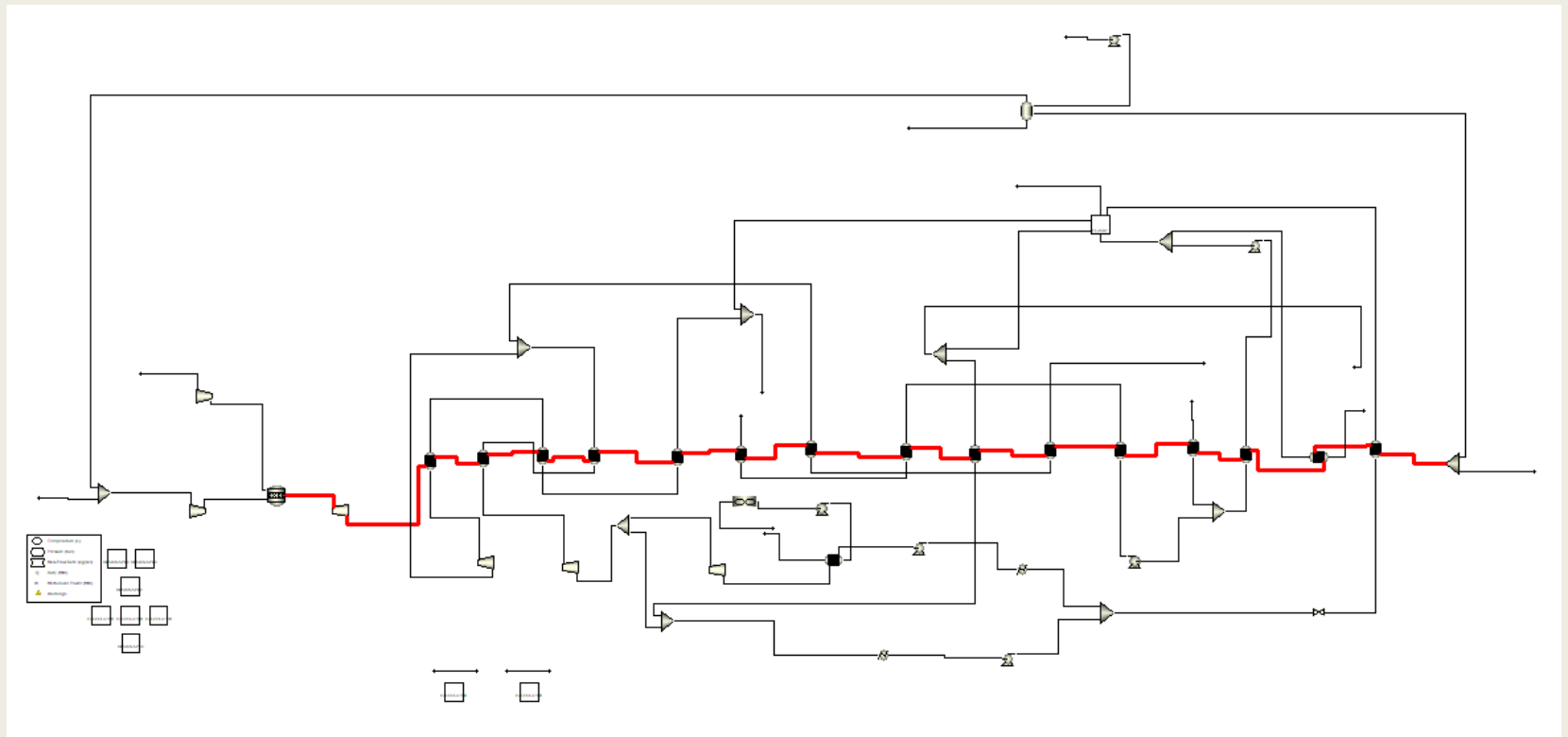
$$\eta_{OCGT} = 41,47\%$$

$$\eta_{CCGT} = 55,03\%$$

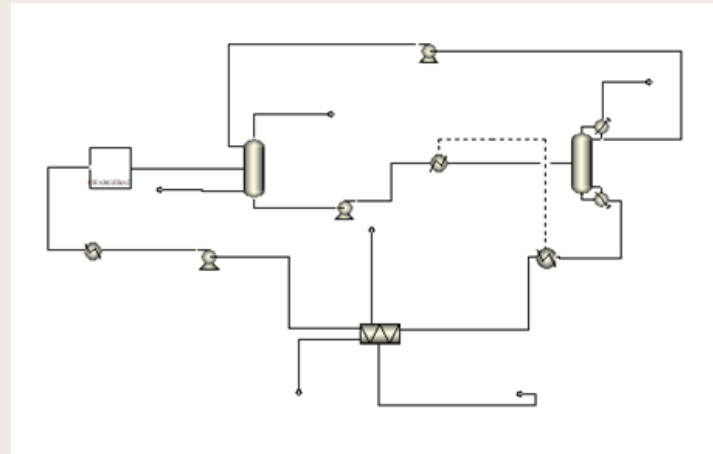


# CCGT Model

... and modeled the  
CCGT part in Aspen



# CCUS Model



Parameter	90% capture	96% capture	Unit
Absorber Height	20	24	m
Absorber Diameter	9.86	9.86	m
Absorber Temperature	40	40	°C
Absorber $\Delta P$	0.1	0.1	bar
Stripper Height	16	16	m
Stripper Diameter	5	5	m
Stripper Temperature	120	120	°C
Heat Exchanger Pinch	17	17	°C
Amine Recirculation Flowrate	1209.7	1284.2	kg/s
Reboiler Duty	155	182	MW
Circulation Pumps Power	1.86	2.02	MW
Flue Gas Compressor Power	6.9	6.9	MW
Compression Unit Power	14.1	15.1	MW
Cooling Water Flowrate	5585	5628	ks/s
Make-Up Water Flowrate	20.26	22.78	kg/s
Make-Up MEA Flowrate	2.2	2.27	kg/s

# Variable Operation and Maintenance (VOM) costs: the price to run

VOM type	Price	
Methane	4.5 Ct/kWh	Fuels
Hydrogen	10.86 Ct/kWh	
Cooling Water	0.05 €/m <sup>3</sup>	Negligibles
Make-Up Water	3.15 €/m <sup>3</sup>	
MEA	1.2 €/kg	
CO <sub>2</sub> T&S	40 €/Ton	CO <sub>2</sub> Transport and Storage
ETS	85 €/Ton	Carbon Tax

# 4 base cases in this study

## Own computations

**90%+EGR**

**96%+EGR**

From thermodynamic study

With Exhaust Gas Recirculation (EGR)

→ 8% Vol. CO<sub>2</sub>

Implementation on Aspen Economics

→ Get CCGT efficiencies and CAPEX

Crossvalidation by literature  
and ETN members

Turbine: GE 9HA0.2

Ref: Antoine Verhaeghe et al.

## Reference study

**96%**

**100%**

From technoeconomic study

4,9% Vol. CO<sub>2</sub>

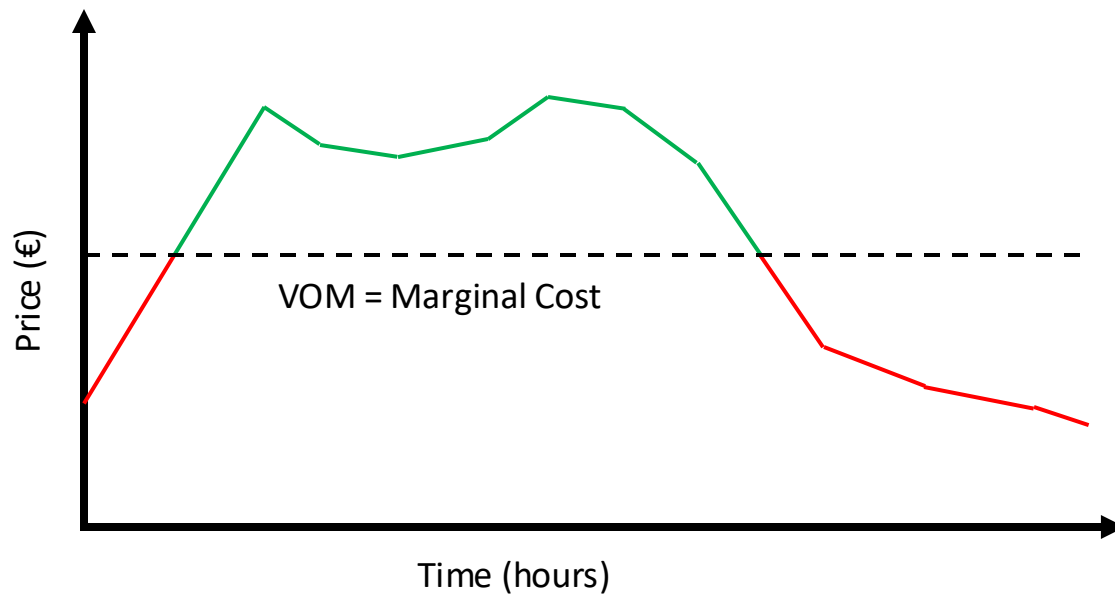
CAPEX already computed

Turbine: GE 9HA0.1

Ref: Daniel Mullen et al.

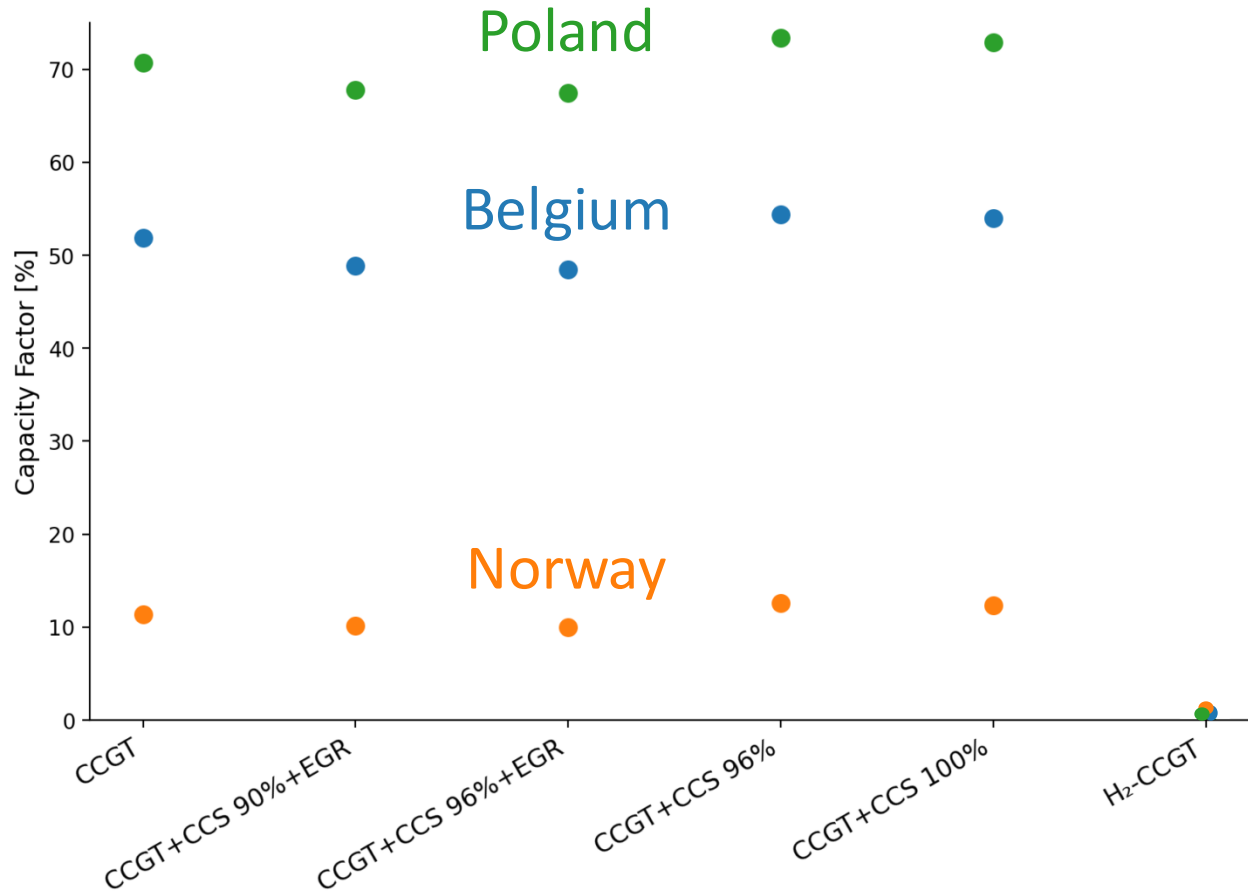
# Capacity factor determination

Compare VOM with hourly electricity price data



➔ Determine the number of hours per year it will run

# Capacity factor determination



**CCS-enhanced CCGTs**  
keep the **same range of**  
**Capacity Factor**

Capacity Factor of  
H<sub>2</sub>-based CCGT  
**close to zero**

Results depend heavily  
on the country

# Power plant data

Construction time = 3 years

Lifespan = 25 years

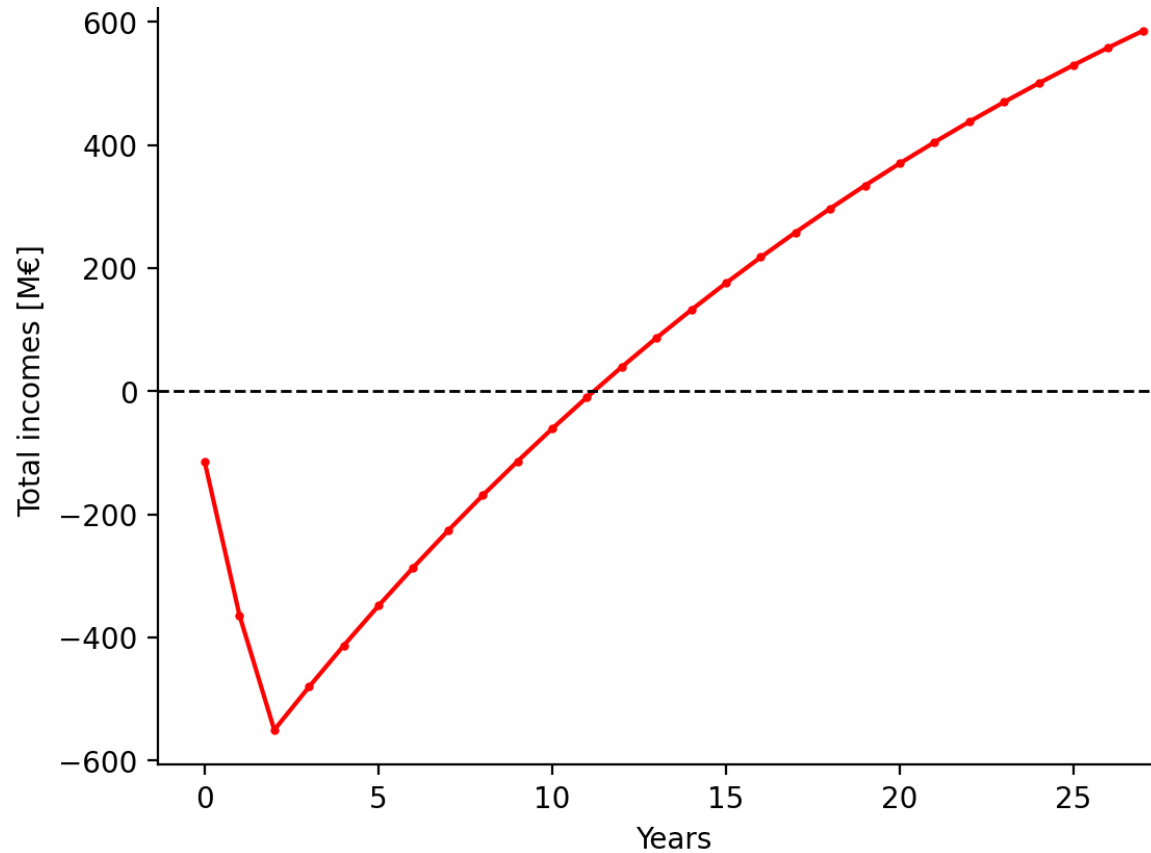
Inflation rate = 4%

Fixed O&Ms = 3,5% of CAPEX

$$\text{LCOE} = \frac{\text{Sum of yearly annualized costs}}{\text{Sum of yearly annualized electricity produced}}$$

# ROI and LCOE

## Simple CCGT

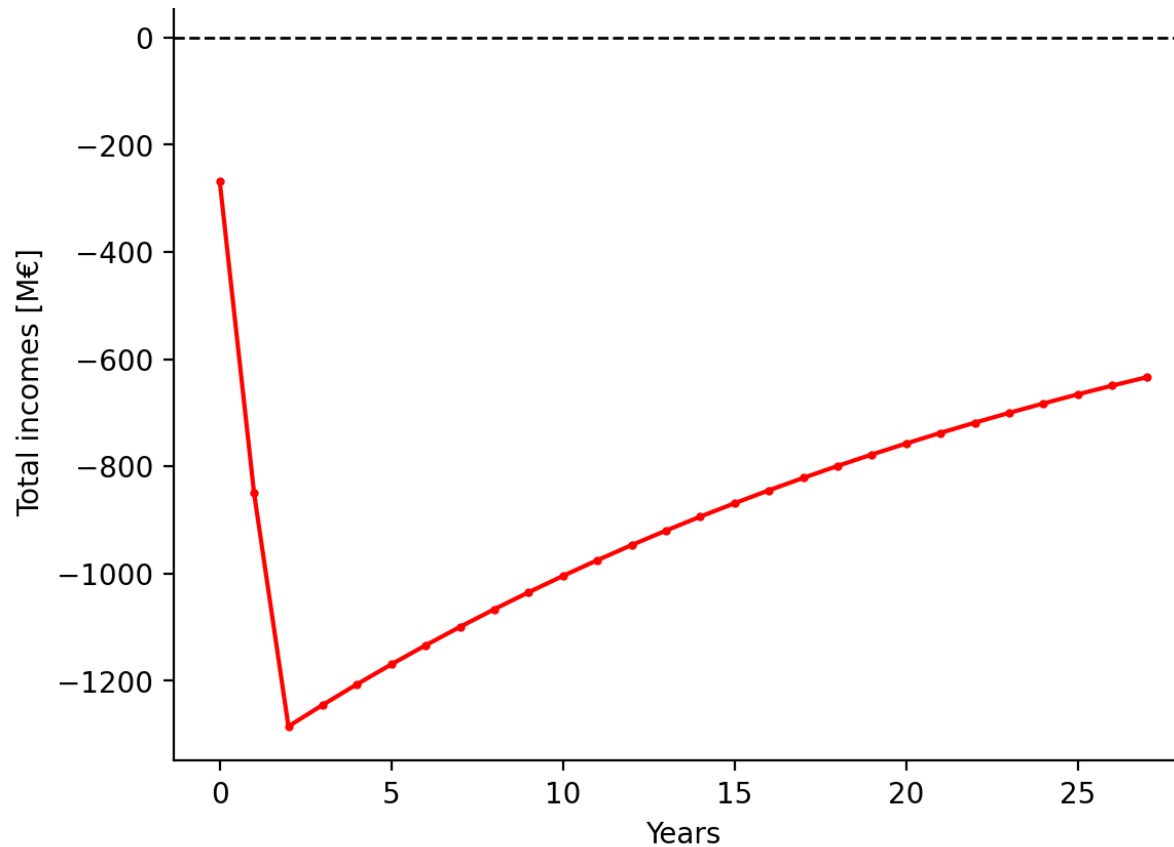


**ROI = 12 years**

**LCOE = 116.6 €/MWh**

# ROI and LCOE

## 100% CCUS-enhanced CCGT



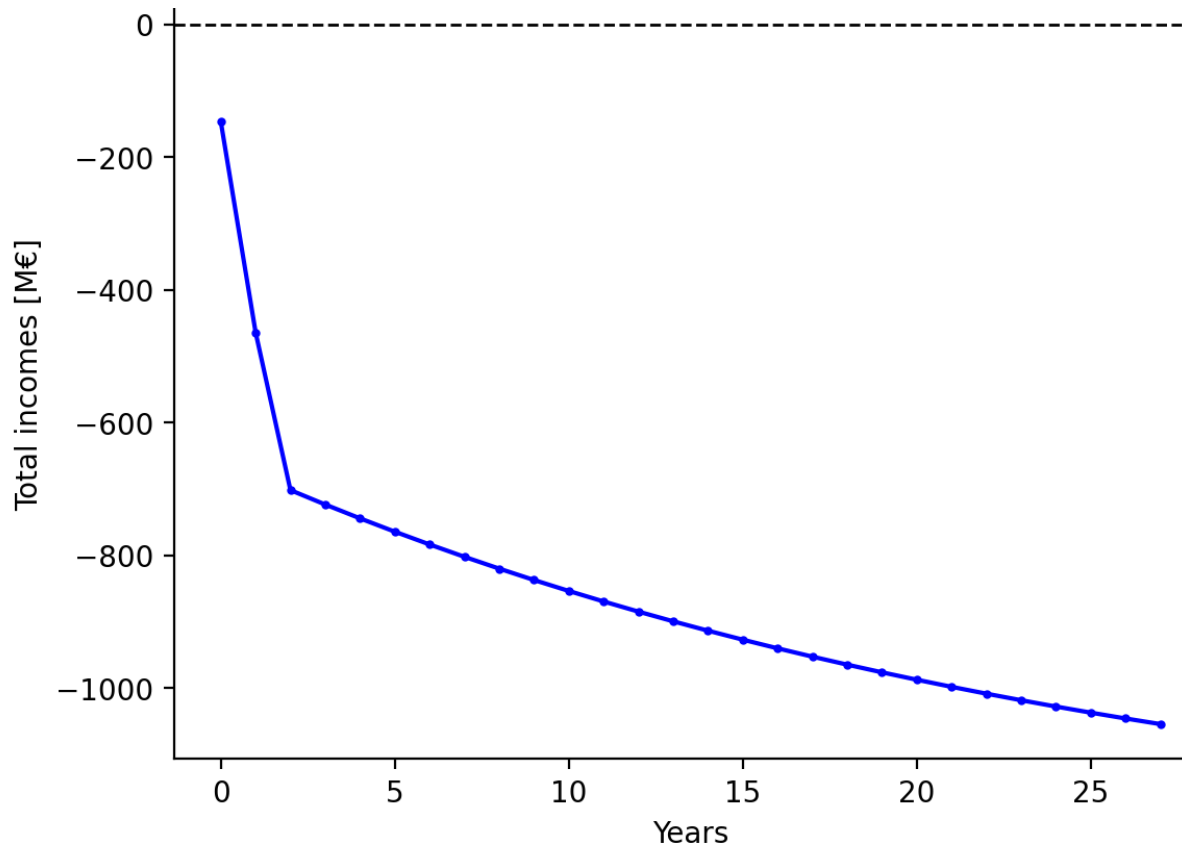
**Negative ROI**

**LCOE = 144.6 €/MWh**

**Only +24%**

# ROI and LCOE

## H<sub>2</sub>-based CCGT



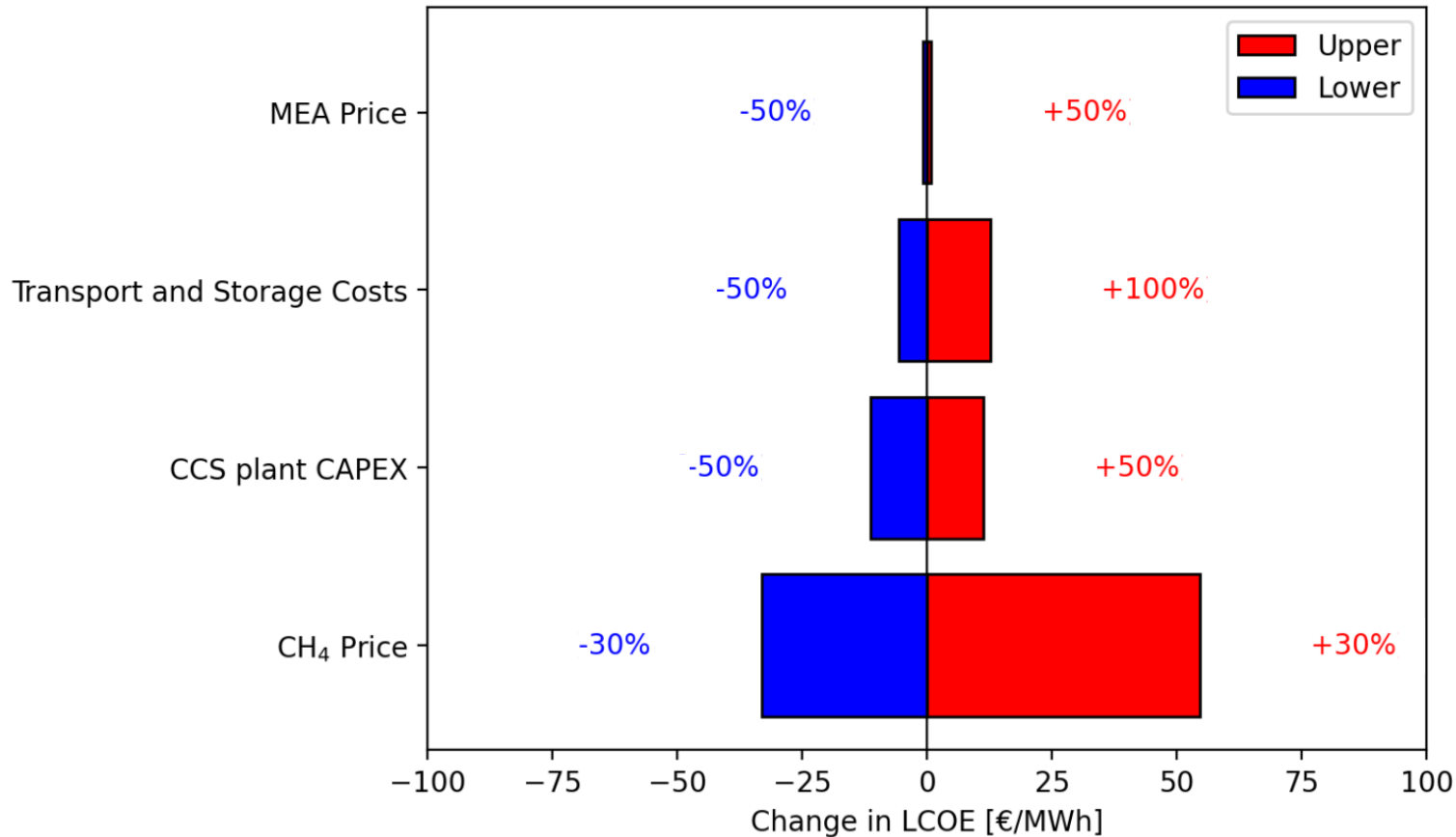
**Negative ROI**

**LCOE = 1664,2 €/MWh**

**+1300%**

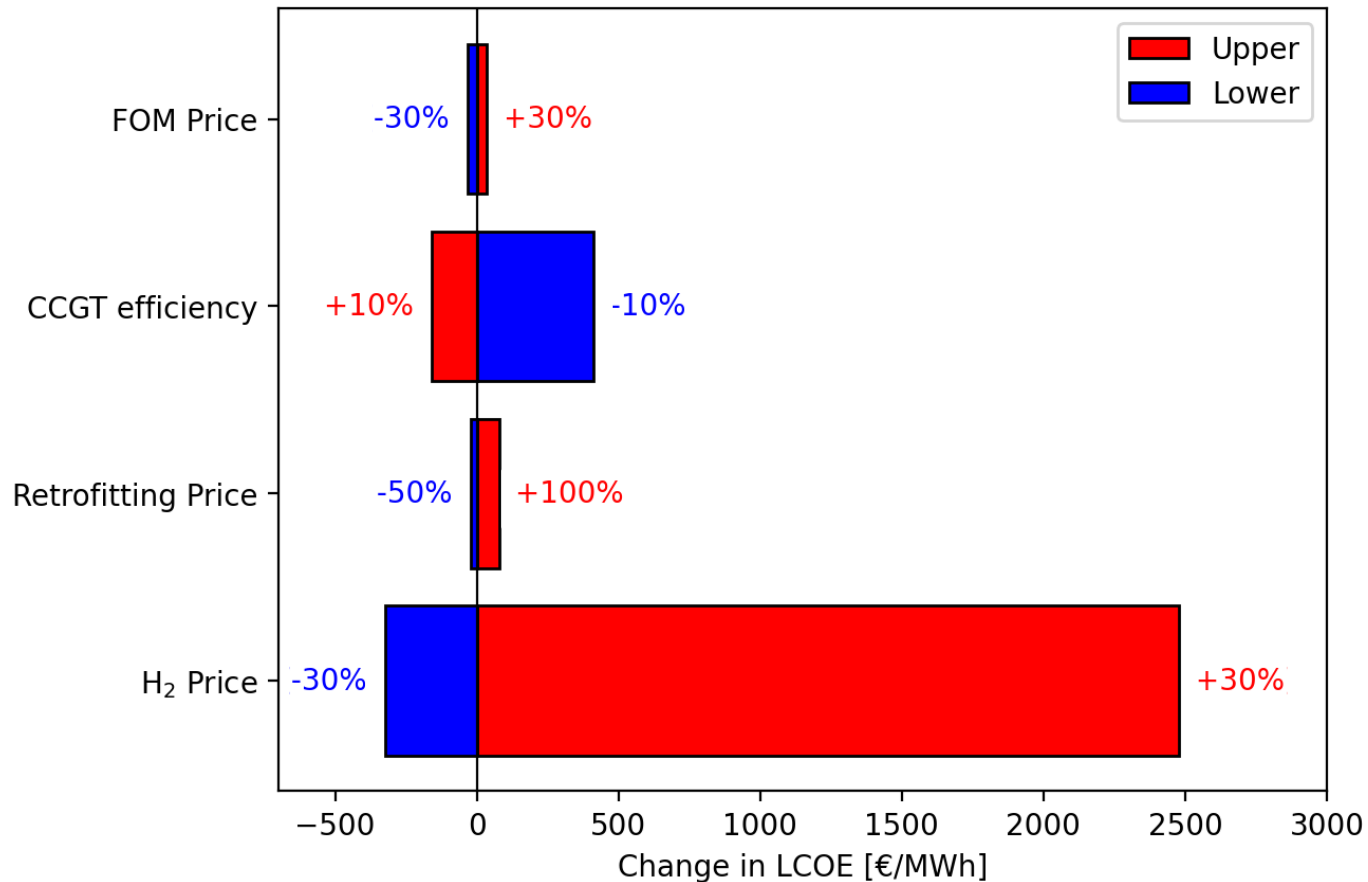
# Sensitivity analysis on LCOE

## 100% CCS-enhanced CCGT

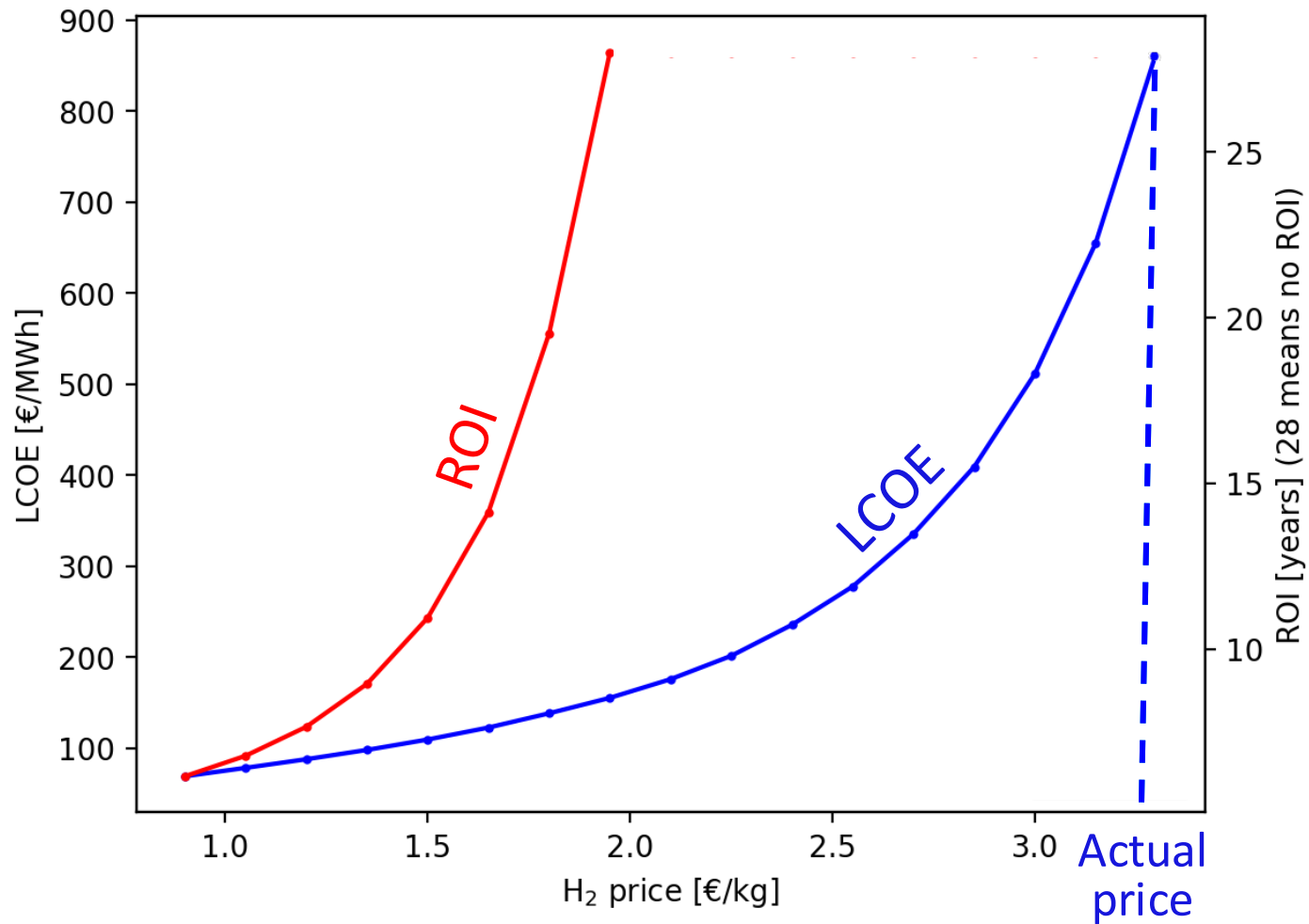


# Sensitivity analysis on LCOE

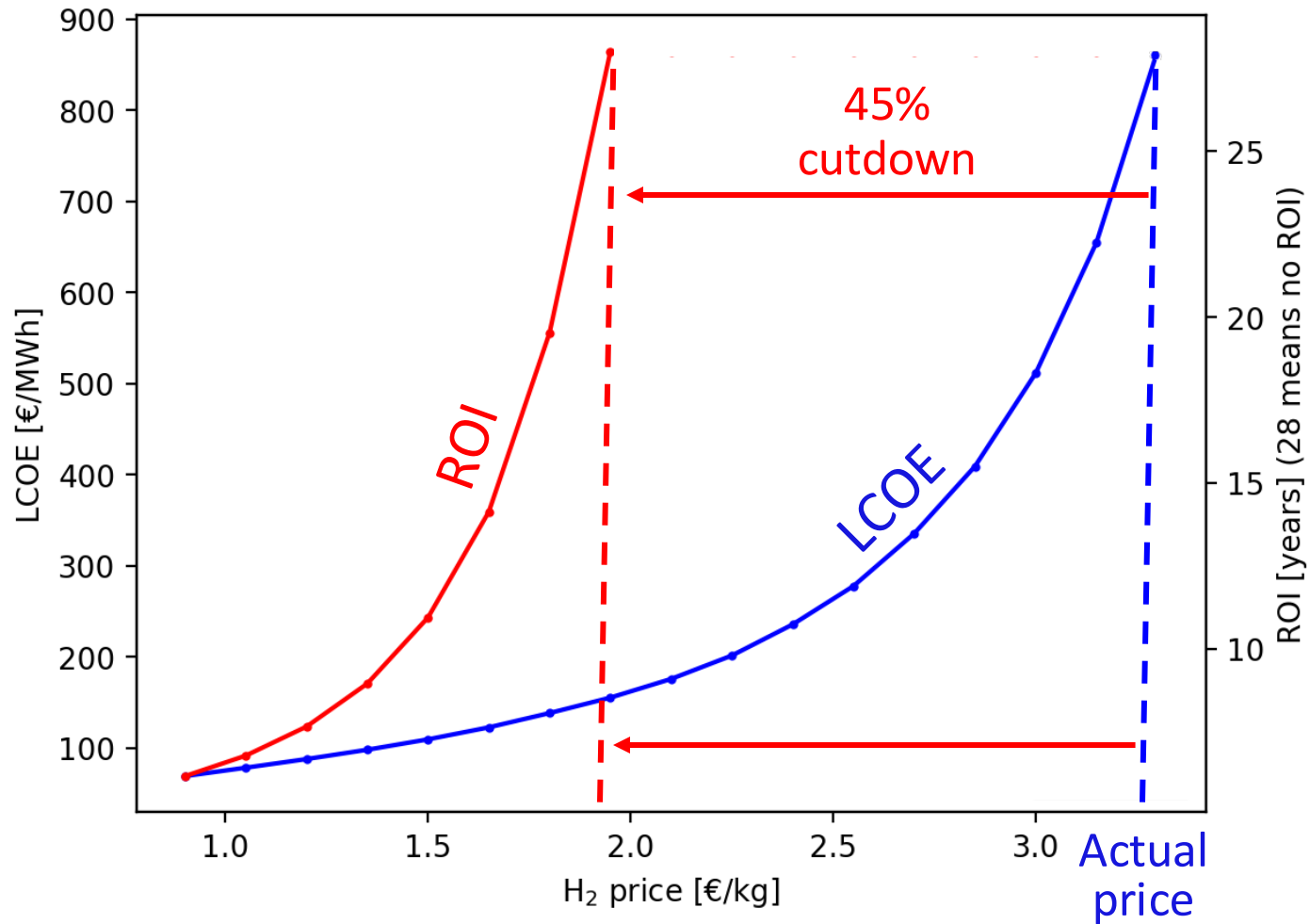
## H<sub>2</sub>-based CCGT



# Sensitivity analysis on hydrogen price



# Sensitivity analysis on hydrogen price



**What if...**  
**it is not the right way ?**