



ROLE OF GAS TURBINES IN THE CHANGING ENERGY MARKET

Worldwide Perspective

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Leading Collaborative Energy R&D Around the World

EPRI advances energy technologies and informs decision-making through ~\$420M in collaborative annual research involving nearly 400 entities in ~40 countries - spanning the generation, delivery, and use of electricity.



ENGAGING

- Utilities
- Academia
- OEMs
- Regulators



LISTENING

- Financial Community
- Policy Makers
- Consumer Advocates
- Media

The Energy Transition

Decarbonization

Accelerate economy-wide, low-carbon solutions

- Electric sector decarbonization
- Transmission and grid flexibility: storage, demand, EVs
- Efficient electrification

Achieve a net-zero clean energy system

- Ubiquitous clean electricity: renewables, advanced nuclear, CCUS
- Negative-emission technologies
- Low-carbon resources: hydrogen and related, low-carbon fuels, biofuels, and biogas



Transformation

Drive affordability of a clean and resilient energy system through digital transformation

- Power system modernization: pervasive sensors, monitoring, advanced analytics using AI
- Upgraded and expanded communications infrastructure and control systems

Resiliency

Mitigate climate impacts and cyber/physical risks

- System and asset hardening
- Improved response
- Faster recovery
- Cybersecurity

Future proof energy system design basis

- Resilient power system design
- Advanced asset design and strategic undergrounding
- Smart integration of energy carriers

Making Energy More

Clean

Affordable

Reliable

~10-15 years

~15-30 years

~10-15 years

~15-30 years

Decarbonization Pathways Enabled by Innovation

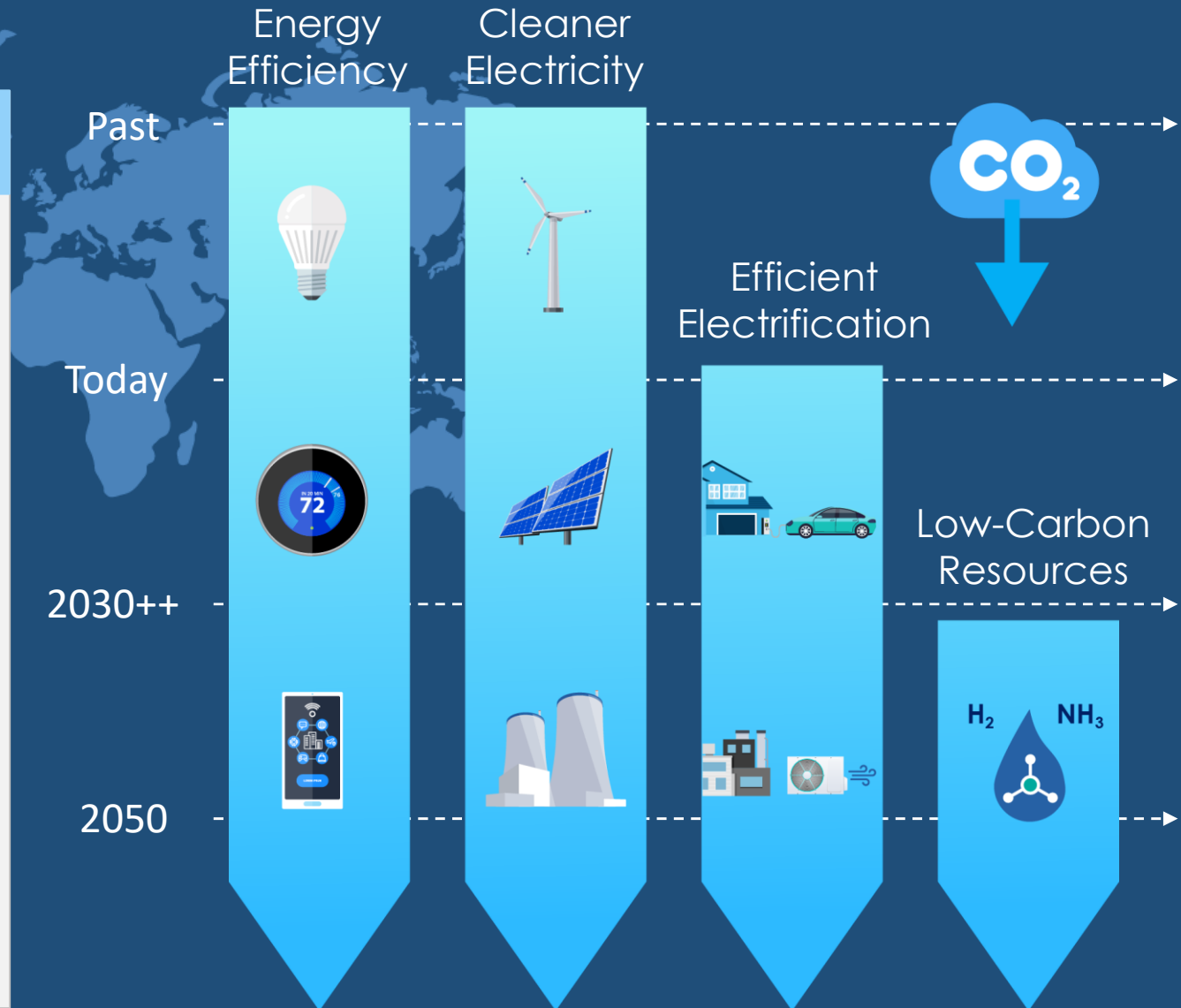
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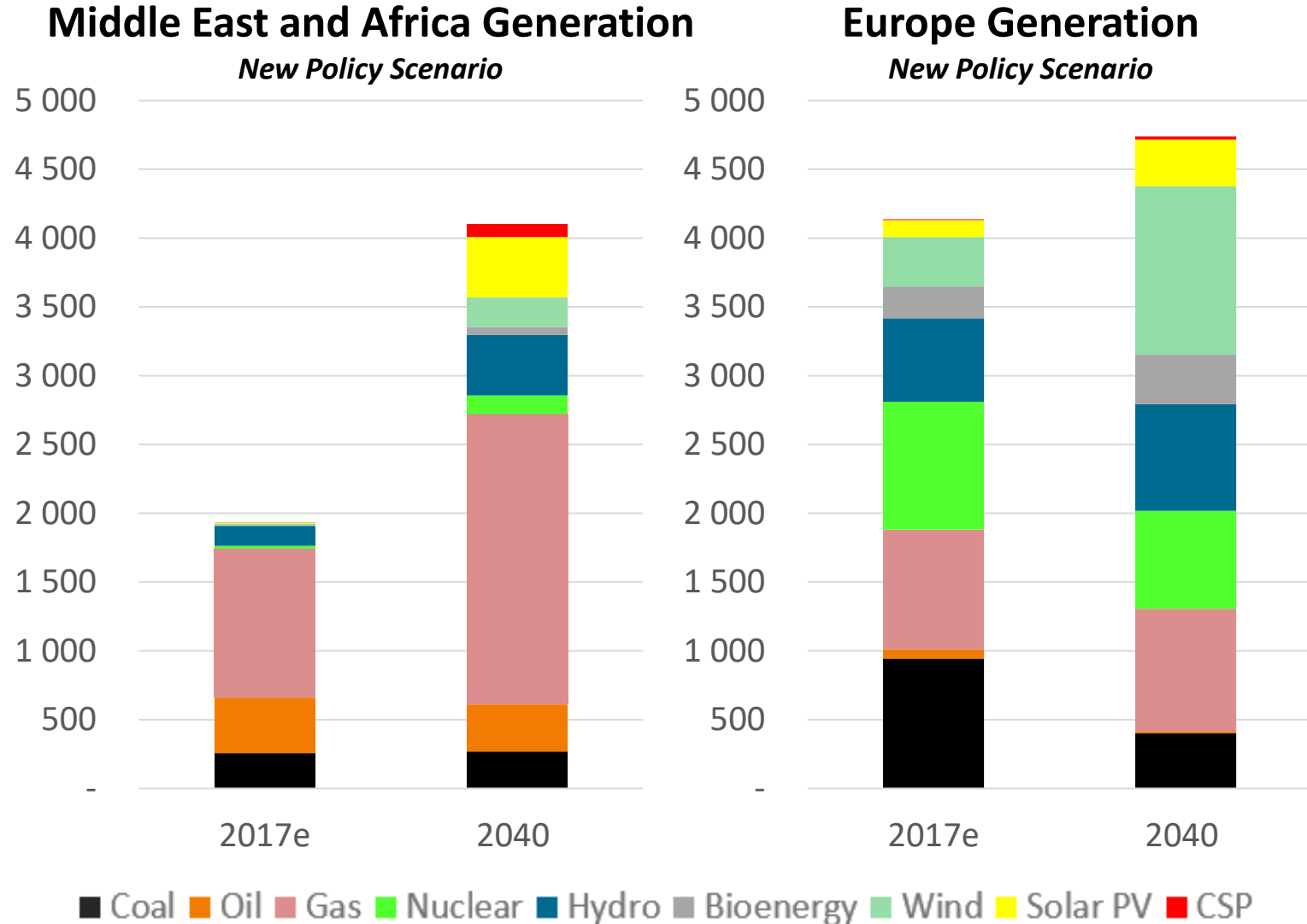
~10-15 years

~15-30 years

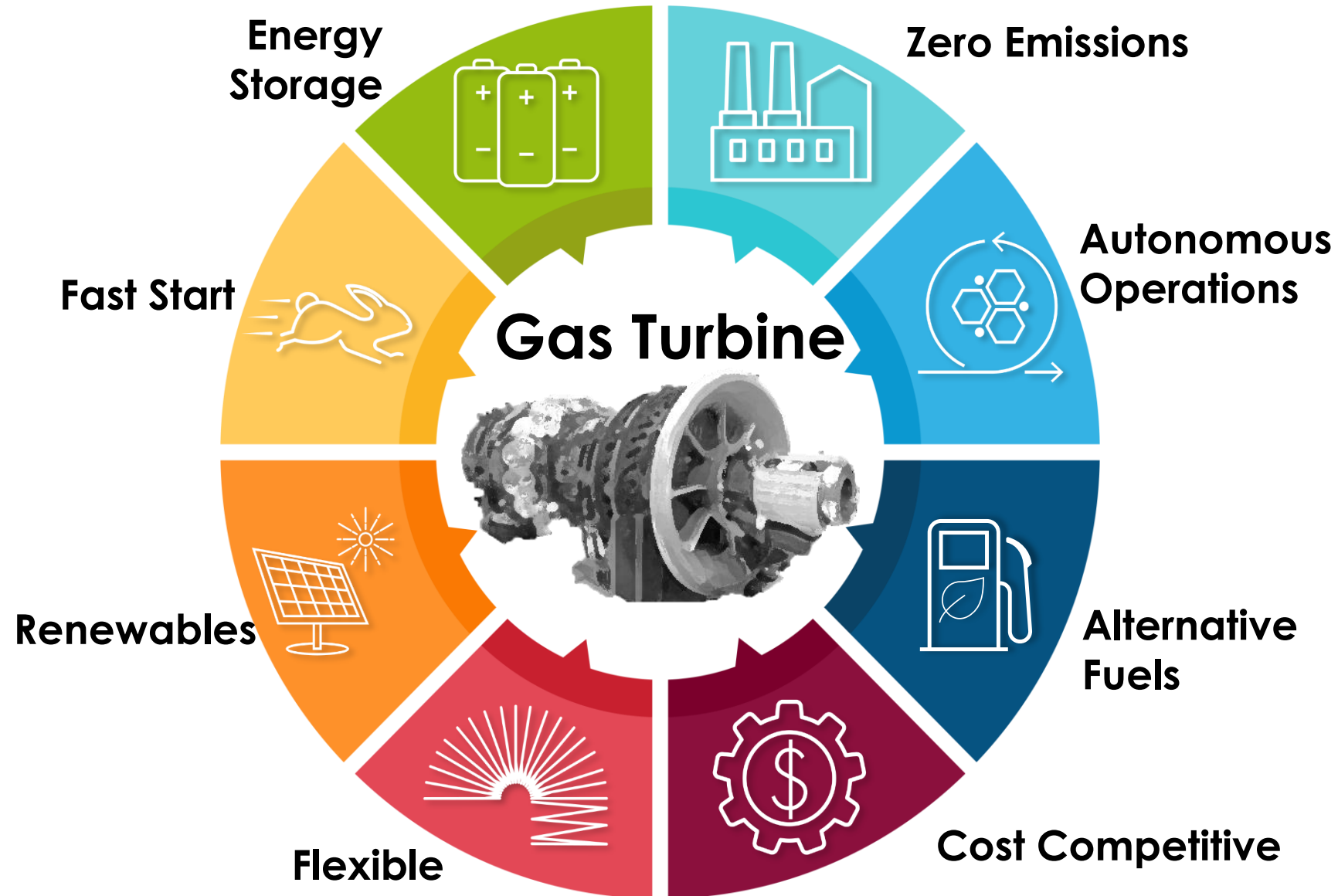
International Generation

Significant Variation
Large Reliance on Gas

- Evolving Generation
Forecasts Internationally
 - World Energy Outlook (2018)
- Growing Gas Reliance in
Middle East and Africa
- Continued Gas Reliance in
Europe



What is the Role for Gas Turbines in the Future?





The Flexible Gas Turbine

Spectrum of Flexible Operation



Economic Viability

Operating Mode
Defining Characteristics

Baseload

Maximum Load
Operational Reliability
Cost

Load Following

Maximum Load
Minimum Load
Ramp Rate
Operating Reliability
Cost

Cycling (Weekend)

Start Reliability
Minimum Load
Ramp Rate
Operating Reliability
Cost

Cycling (Two-Shift)

Start Reliability
Startup Speed
Minimum Load
Ramp Rate
Operating Reliability
Cost

Extended Shutdowns
(week / month / season)

Minimum Load
Preservation of Equipment
Availability of Equipment (Startup Speed)
Cost

Increasing Relative (Marginal) Cost of Generation

Lower Minimum Load

Fuel Changes (Lower-Cost Fuels)

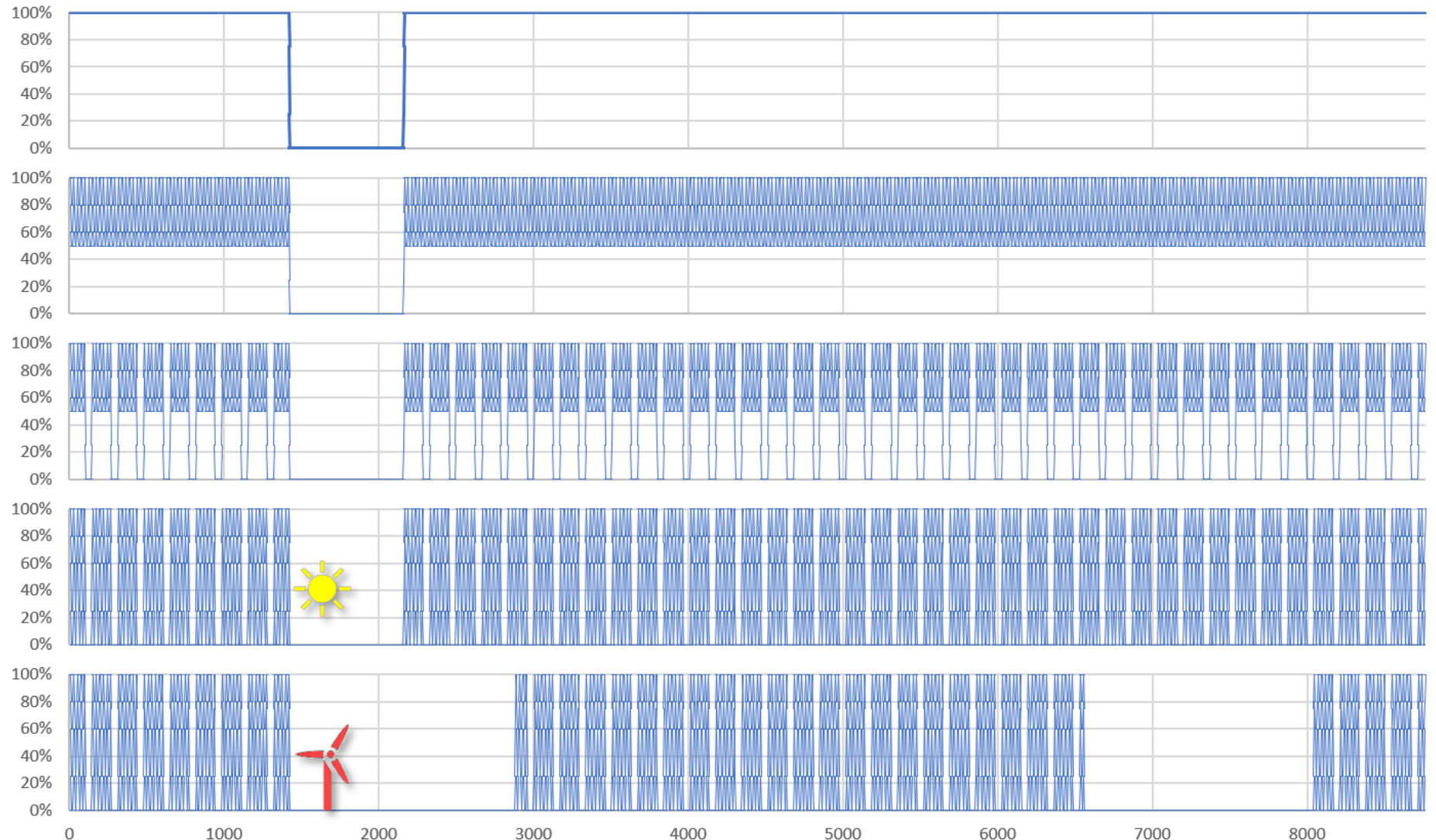
Energy Market Balancing Markets Capacity Market

Externalities significantly impacting costs / operation includes fuel prices, changing regulations

Retrofits for flexibility are possible but economics can be challenging (especially for ramp rate)

Different Thermal Plant Annual Operation Modes

	Capacity Factor	Service Factor	Starts
Baseload	92%	92%	1
Load Following	66%	92%	1
Weekend Cycling	49%	68%	50
Daily Cycling	35%	43%	250
Extended Shutdown	25%	35%	150



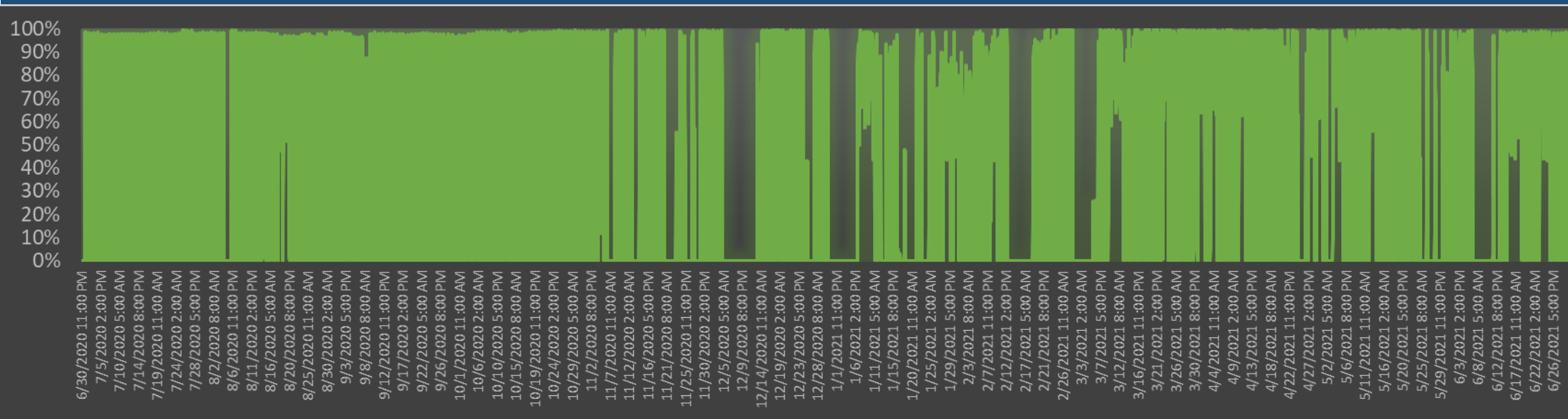
Annual Hours (8760)

New 600MW CCGT

Built on Capacity Contract

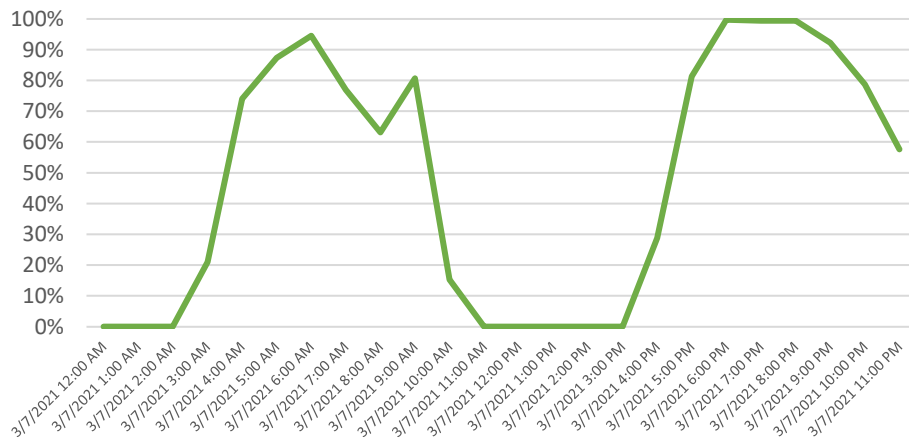
California Operation

Daily on/off Operation -

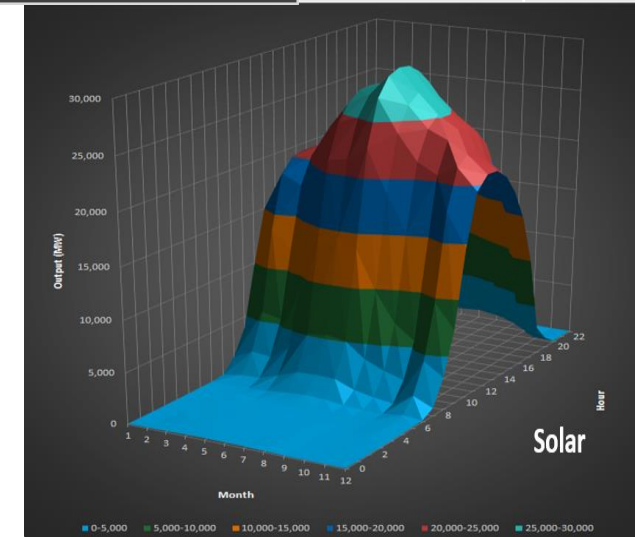
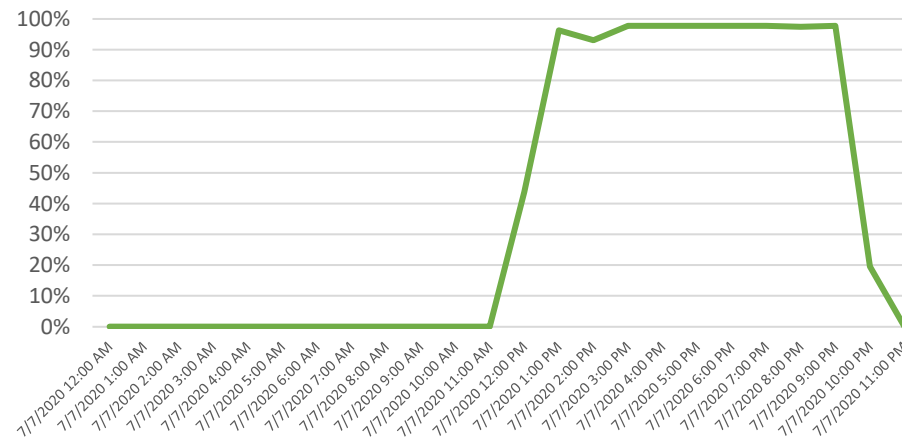


First Year	
Starts	315
>90% Load	2014
>45%<60%	319
>60%<90%	1365
No Load	4320
Cap. Factor	39%

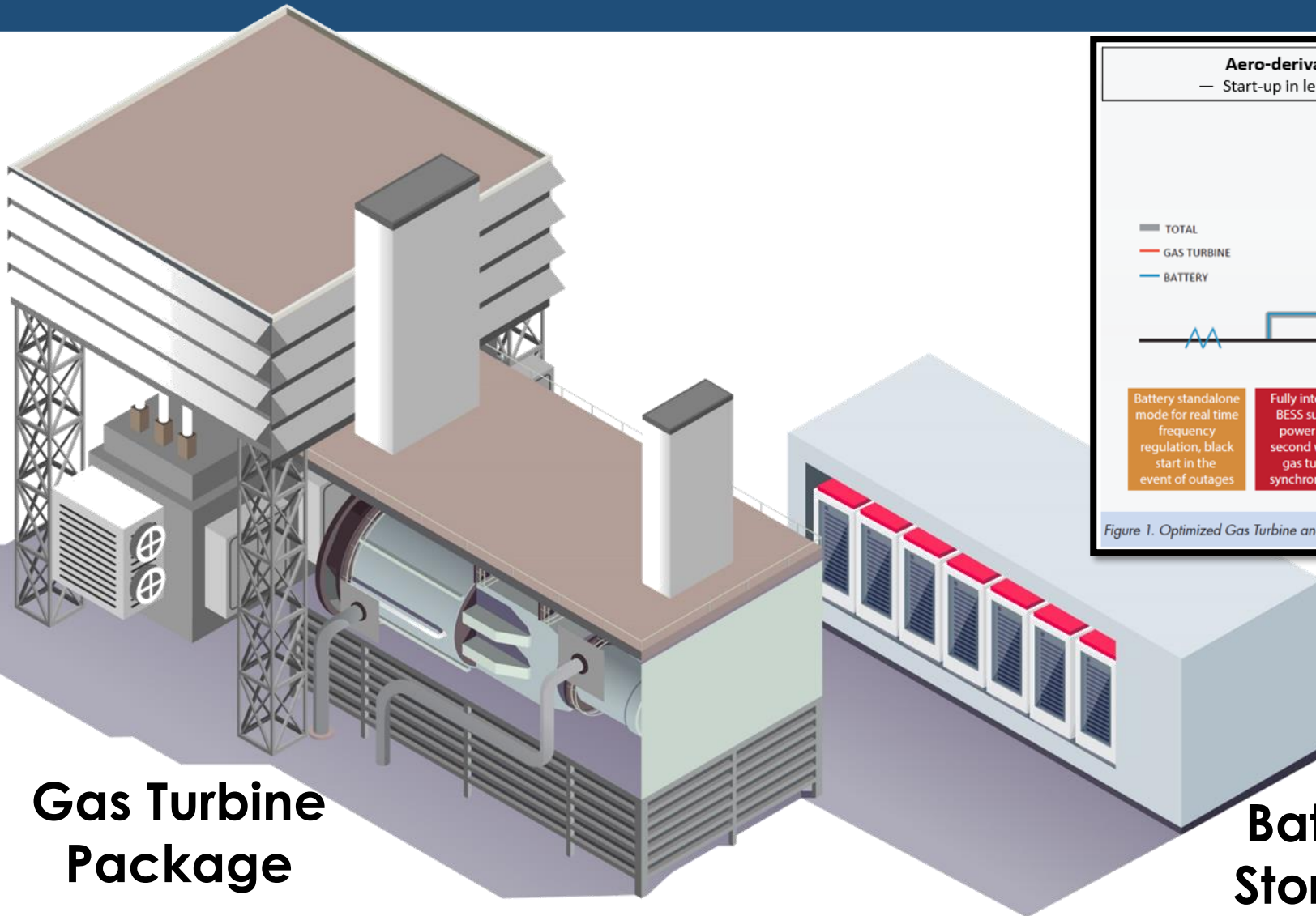
Spring Day



Summer Day

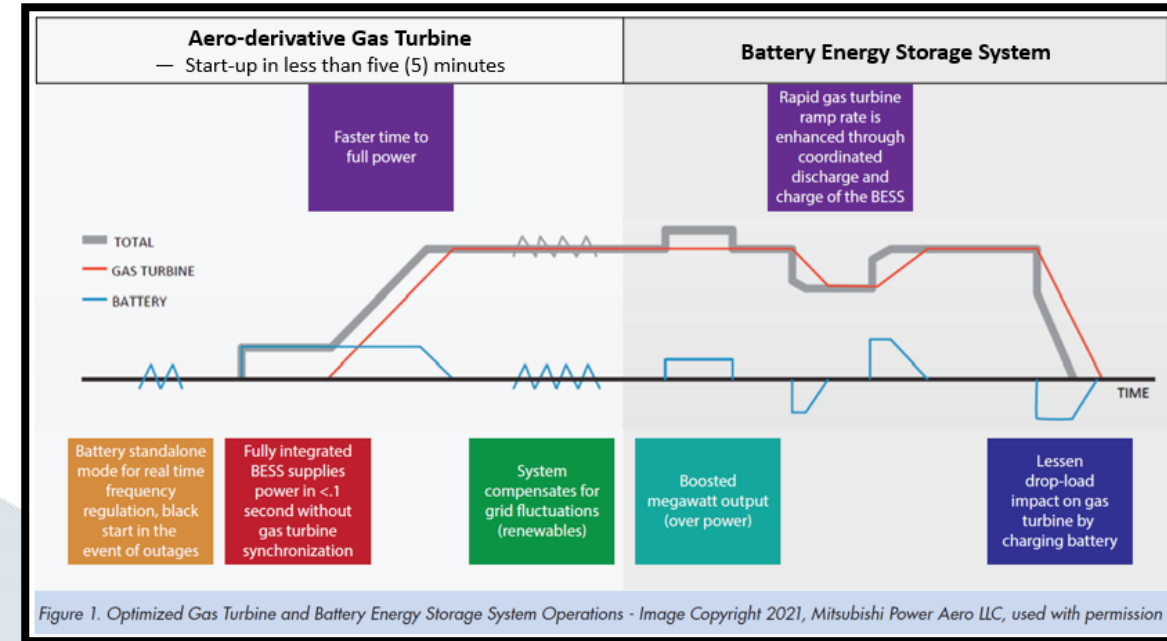


Gas Turbine + Battery + Hybrid System Controller = Hybrid Gas Turbine (Hybrid GT + BESS)



**Gas Turbine
Package**

**Battery Energy
Storage System**



**Ultra-Fast
Response**

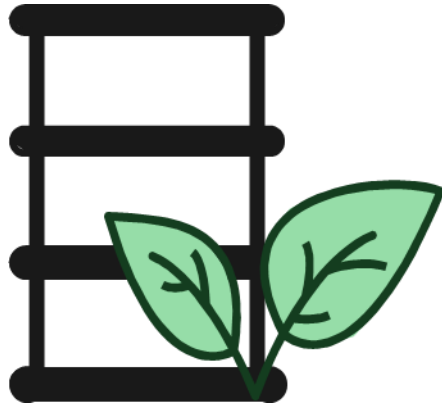


The Carbon-Free/Neutral Gas Turbine

CO₂ Mitigation for Natural Gas

Different Interventions Optimal Solutions?

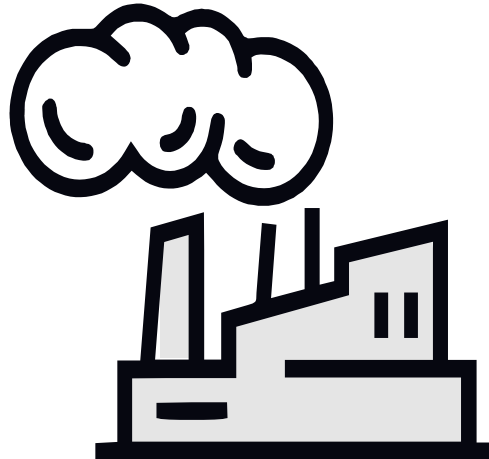
The Fuel



Low Carbon Fuels

Renewable Natural Gas
Hydrogen
Ammonia
Biofuel/HVO

The Process



CO₂ Capture

Pre-combustion
Post-combustion
Oxy-combustion

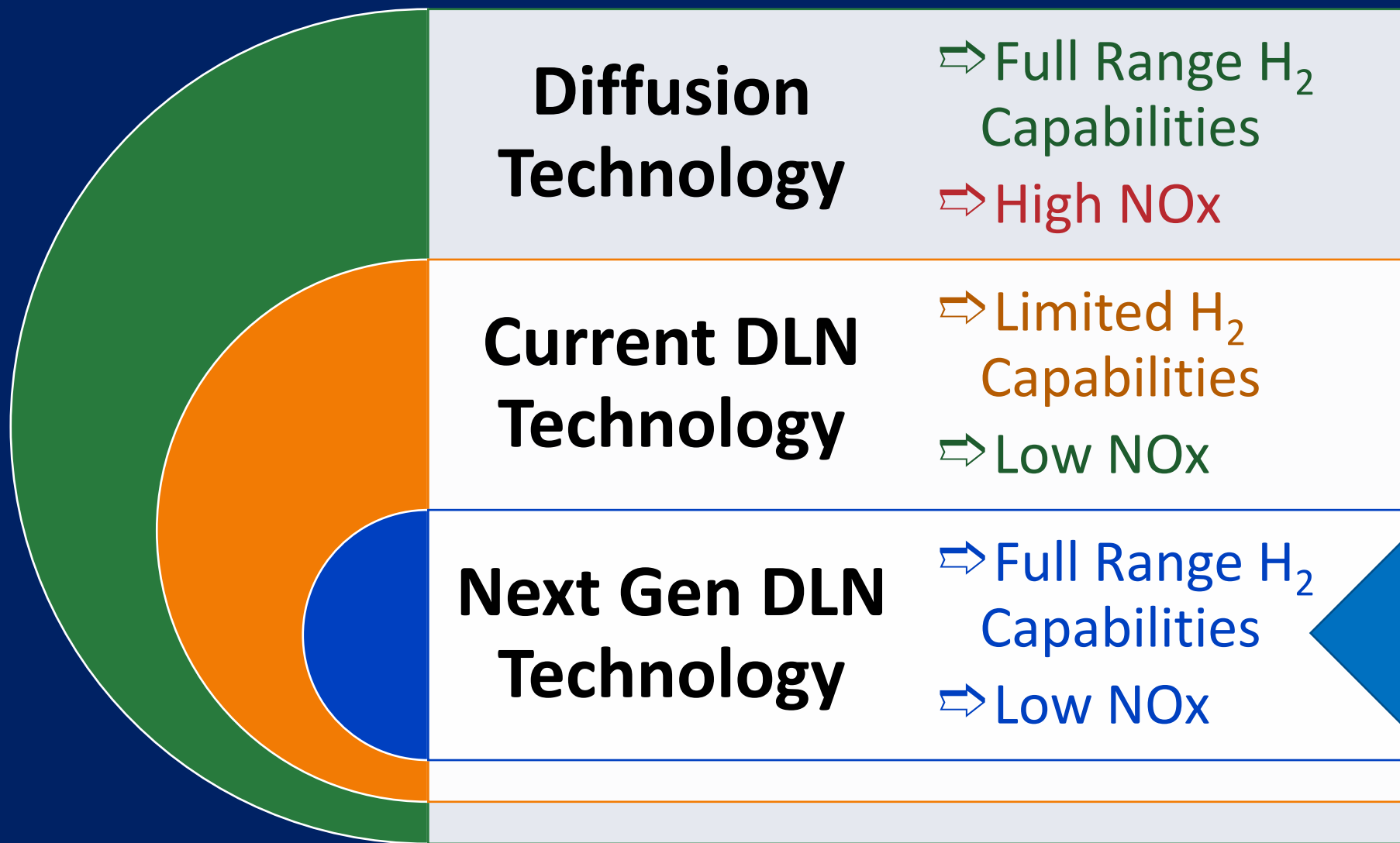
The Destination



Carbon Dioxide Removal

Direct Air Capture
Bio-energy with CCS

Gas Turbine Hydrogen Challenges



Hydrogen substitution for natural gas in turbines: Opportunities, issues, and challenges

6.18.2021

By Ben Emerson and Tim Lieuwen, Georgia Institute of Technology

Bobby Noble and Neva Espinoza, Electric Power Research Institute



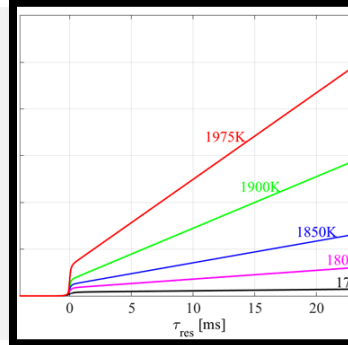
[Click Here
for Article](#)

Purpose to identify the **opportunities & challenges** associated with **utilizing hydrogen in energy conversion devices**

EPRI Supporting Low Carbon Future

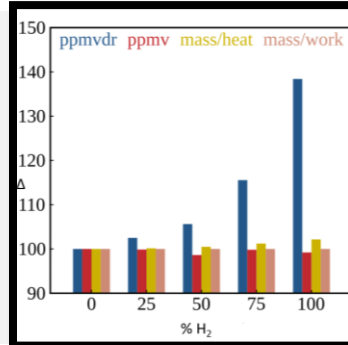
H₂ Combustion Fundamental NO_x Production Limit Study

- Current high hydrogen capabilities are for older, diffusion-based GT combustion systems
- Questions to Resolve:
 - How low can we expect NO_x for future dry, low-NO_x (DLN) H₂ systems?
 - What is the fundamental NO_x limit for premixed H₂/Air combustion?



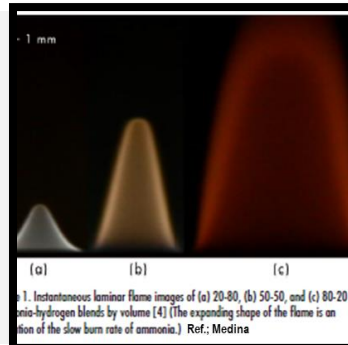
Fuel % H₂ vs. Emissions Correction

- Even with equal mass of NO_x, typical corrected values are skewed w/ H₂ in the fuel mixture
 - Scaling by work produced can minimize this effect
 - These effects are a result of replacing CO₂ with H₂O and increasing excess O₂



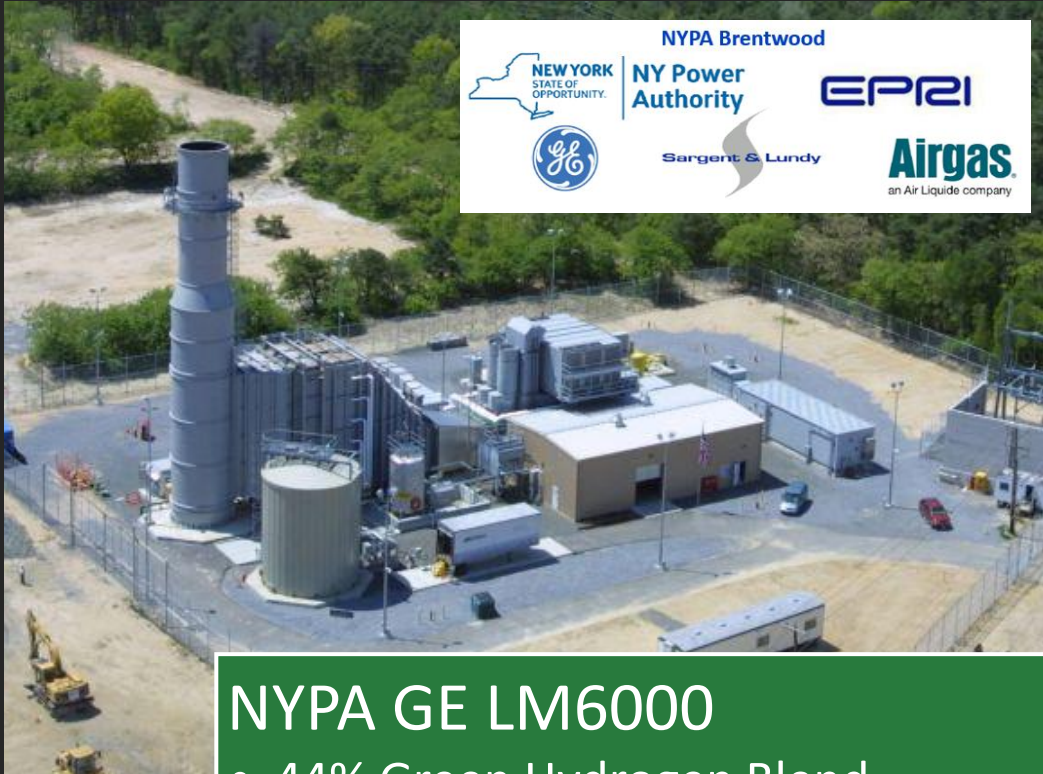
Ammonia Combustion Kinetics Project

- Opportunity for NH₃ and/or NH₃+H₂ blends as a carbon-free fuel for gas turbine power generation
 - Current combustion physics models for NH₃ and NH₃+H₂ blends not anchored to higher pressure data
 - Detailed understanding of the combustion kinetics is necessary to better design for inclusion, specifically for determining possibilities for low NO_x technology



EPRI Hydrogen Blending Demonstration Projects

Recent Aeroderivative and Frame Unit Demonstrations



NYPA GE LM6000

- 44% Green Hydrogen Blend
- Standard Combustors/Water Injection
- Maintained NOx & CO reduction



Georgia Power M501G

- 20.9% Hydrogen Blend
- DLN Combustion System
- Maintained NOx
- Increased Turndown Capability



EPRI 50th

ANNIVERSARY