Outcome of High-Level User Meeting 2021 Pedro Lopez, ETN President, Uniper









ETN's High-Level User Meeting 2021 – Users' key messages

Main focus areas to accelerate the gas turbine transition to a carbon-neutral future

Continuous focus on optimising today's gas turbine assets	Development of a gas turbine industry decarbonisation roadmap	Holistic approach in tackling barriers to develop a hydrogen economy	Focus optimising the exiting fleet while accelerating the decarbonisation roadmap.
One decarbonisation technology doesn't fit all	Improving decentralised energy systems solutions	Predictable and supportive policy framework	Call for industry players to approach the challenge jointly.

ETN strategy well aligned with users' needs and ETN acting as key enabler

Vision for the energy transition

 Energy efficiency
 Decarbonisation
 Transition to new energy systems

 Explore new and more efficient options
 Improve the carbon footprint of new and existing assets towards carbon-free generation
 Expand the solutions portfolio in the transition to new energy systems

 Strategic areas and goals
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Integrated and trustful cooperation among the sectors to achieve affordable and decarbonised gas turbine-based solutions

Fleet improvements towards the most efficient and cost-effective solutions for the energy system Decarbonisation and security of supply solutions through expanded fuel flexibility and system integration

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Key messages to the OEMs

- Provide short-term engine-specific retrofit solutions to enable a safe, flexible and reliable operation with fuels that contain up to 30% hydrogen. Launch a gas turbine specific upgrade package to operate with up to 100% H₂ before 2030 without significant increase in the NOx emissions and maintaining the plant's performance.
- 2. Provide a lifetime extension programme for plant-specific gas turbines guaranteeing safe operation and optimised performance. It will involve lifetime assessment of critical components including advanced component repair to reduce material resources and costs of ownership.
- 3. Optimise power plant operation and maintenance through better use of digitisation and analytics. Combine analytics with engineering knowledge to reduce the operational costs and increase of plant's overall performance.
- 4. Develop gas turbine specific upgrade packages enabling operation with other low carbon fuels: e.g. biofuel (short term) and ammonia (long term)
- 5. Develop parallel technology development of decarbonisation solutions (CCUS) and other integrated energy system solutions (storage, waste recovery and other hybrid solutions)